Sage Estimating

Version 14.1

Release Notes

This version of the software has been retired

Version 14.1 Last updated: November 10, 2014

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General Information

About this document

This document contains information about the current release of Sage Estimating. It includes information about new features and enhancements for the release, resolved issues, and any known issues.

In addition to reading this document, read the supporting documentation before you install. See "Supporting documentation" on page 2.

Upgrade information for Sage Estimating

If you also use Sage 300 Construction and Real Estate, you must install Sage 300 Construction and Real Estate version 14.1 before you install Sage Estimating version 14.1.

Support and Assistance

Supporting documentation

In addition to reading this document, read the following supporting documentation before you install:

- Chapter 3 of the *User's Guide*, which includes installation instructions and system requirements for Sage Estimating.
- The *Installation Checklist* contains a brief description of the steps involved in upgrading your software.

You can also access a library of Estimating documents.

Online help

Sage Estimating includes online help, which provides information about procedures as well as items in the windows.

To access the help in the software:

- In a window, click the [**Help**] button, click (the help icon button), or press F1 to display the help topic for that window.
- In the Desktop, select **Help > Application Help**, and then choose the desired application.

To aid you in finding information, the online help for each application includes the following tabs:

- **Contents** tab with an outline of the help with links to the help topics.
- **Index** tab with keywords that link to help topics related to that keyword.
- **Search** tab, where you can type text and click [**Search**] to locate that text in the help topics.

Training

Sage University offers live and recorded online training sessions to help you get the most out of your software. To access Sage University, either:

- From an application, select **Help > Web Resources > Sage University**.
- From your browser, visit http://www.sagesoftwareuniversity.com/.

Contact your business partner for local training.

Technical assistance

When you need assistance, refer to the How do I get technical support for Sage Estimating? article to determine which service works best for you.

New in this release

There were was only one major change to Sage Estimating for this release.

New Crystal Reports Runtime Engine

Sage Estimating now incorporates the latest version of the Crystal Reports runtime components (version 13). For version 14.1, we have upgraded all the reports that come with Sage Estimating to be compatible with the new Crystal Reports runtime engine.

If you have been using custom Crystal Reports designs, or if you create new custom Crystal Reports designs, you must upgrade them before you can use them with the current version of Sage Estimating. You can use the new Upgrade Crystal Reports Tool, available from the programs menu, to upgrade the reports. Click [**Start**], select **All Programs > Sage > Sage 300 Construction and Real Estate > Reporting and Other Tools**, right-click **Upgrade Crystal Reports**, and then select **Run as administrator**. For more information, click (the help button) in the tool's window.

NOTE: The **Upgrade Crystal Reports** window displays messages about the report designs to be checked and upgraded. Not all designs will need to be upgraded. If a design cannot be upgraded, the tool displays a message in this window with the file name in red text.

If you use the Crystal Reports Designer, you will need to install the latest version, Crystal Reports For Sage 2013 SP2. This software only runs on Windows 7 SP1, Windows Server 2008, or higher operating systems (not Windows Vista). If you create new custom CR designs, use the Upgrade Crystal Reports Tool before using them in Sage 300 Construction and Real Estate.

Known Issues

Estimating Explorer reports are not currently available

Estimating Explorer is not compatible with the latest version of the Crystal Reports runtime engine, and therefore Estimating Explorer reports are not available in version 14.1 at this time.

Estimating Explorer will not install on Windows 8

After installing Estimating Explorer on a computer operating Windows 8, subsequent attempts to open it are unsuccessful. An error appears because Estimating Explorer is not compatible with Windows 8. For this release, if you attempt to install Sage 300 Construction and Real Estate 14.1 on a computer running Windows 8 or Windows Server 2012, all applications except Estimating Explorer will install.