

Sage Estimating

Version 16.1

Release Notes

This is a publication of Sage Software, Inc. © 2017 The Sage Group plc or its licensors. All rights reserved. Sage, Sage logos, and Sage product and service names mentioned herein are the trademarks of The Sage Group plc or its licensors. All other trademarks are the property of their respective owners. Sage End User License Agreement: http://na.sage.com/sage-na/eula Version 16.1 Rev 7

Last updated: Wednesday, September 20, 2017

Table of Contents

General Information	1
Support and Assistance	2
New in this release	3
Resolved issues in 16.1 Rev 6 and 7	4

General Information

About this document

This document contains information about the current release of Sage Estimating.

In addition to reading this document, read the supporting documentation before you install. See <u>"Supporting documentation"</u> on page 2.

Installation information

With Sage 300 Construction and Real Estate

You must install Sage 300 Construction and Real Estate version 16.1 Rev 7 before you install Sage Estimating version 16.1 Rev 7.

Without Sage 300 Construction and Real Estate

Install Sage Estimating version 16.1 Rev 7.

Support and Assistance

Supporting documentation

In addition to reading this document, read the following supporting documentation before you install:

- Chapter 3 of the User's Guide, which includes installation instructions for Sage Estimating.
- The <u>Installation Checklist</u> contains a brief description of the steps involved in upgrading your software.

You can access a <u>library of Estimating documents</u> and a <u>library of Sage 300 Construction and Real Estate</u> <u>product documents</u>.

Online help

Sage Estimating includes online help, which provides information about procedures as well as items in the windows.

To access the help in the software:

- In a window, click the [HeIp] button, click (1) (the help icon button), or press F1 to display the help topic for that window.
- In the Desktop, select Help > Application Help, and then choose the desired application.

To aid you in finding information, the online help for each application includes the following tabs:

- Contents tab with an outline of the help with links to the help topics.
- Index tab with keywords that link to help topics related to that keyword.
- Search tab, where you can type text and click [Search] to locate that text in the help topics.

Training

Sage University offers live and recorded online training sessions to help you get the most out of your software. To access Sage University, either:

- From an application, select Help > Web Resources > Sage University.
- From your browser, visit http://www.sagesoftwareuniversity.com/.

Contact your business partner for local training.

Technical assistance

When you need assistance, refer to the <u>How do I get technical support for Sage Estimating?</u> article to determine which service works best for you.

New in this release

The initial release of Sage Estimating version 16.1 is compatible with Sage 300 Construction and Real Estate 16.1.

Sage Estimating version 16.1 Rev 5, 6, and 7 contain the following changes:

- When you create an estimate and later open it, Estimating tries to launch the database the estimate
 was created from. If the database was moved to another location (such as a new server), Estimating
 displayed the "Unable to open Estimate" error message. Now, Estimating asks if you want to either
 open the estimate without a database or open the database in a new location.
- You can now click the Font Layout tab in the Report Options window for a Spreadsheet report without getting the "Estimating Application has stopped working" error message.

Resolved issues in 16.1 Rev 6 and 7

- Comparison and variance reports now run successfully. You now use a tree control to select the folder with the estimate.
- You can now perform the Merge Estimates task.
- When using the Estimating Report Manager, you can now use the Allocate addons or Generate Addon/Item Table options.
- You can generate reports using the Estimating Report Manager even when you don't have Sage 300 Construction and Real Estate accounting software.