Sage Estimating

Version 17.1

Release Notes

This is a publication of Sage Software, Inc.

© 2017 The Sage Group plc or its licensors. All rights reserved. Sage, Sage logos, and Sage product and service names mentioned herein are the trademarks of The Sage Group plc or its licensors. All other trademarks are the property of their respective owners.

Sage End User License Agreement: http://na.sage.com/sage-na/eula

Version 17.1 Rev 7

Last updated: Wednesday, March 14, 2018

Table of Contents

General information 1

Support and assistance 2

New in this release 3

Resolved issues in 17.1 Rev 7 4

General information

About this document

This document contains information about the current release of Sage Estimating.

In addition to reading this document, read the supporting documentation before you install. See "Supporting documentation" on page 2.

Installation information

With Sage 300 Construction and Real Estate

You must install Sage 300 Construction and Real Estate version 17.1 Rev 7 before you install Sage Estimating version 17.1 Rev 7.

Without Sage 300 Construction and Real Estate

Install Sage Estimating version 17.1 Rev 7.

Upgrading from a very old version?

Important! If you are upgrading from a version earlier than version 5.0, you must upgrade to version 16.1 first, and then upgrade to version 17.1.

Support and assistance

Supporting documentation

In addition to reading this document, read the following supporting documentation before you install:

- Chapter 3 of the *User's Guide*, which includes installation instructions for Sage Estimating.
- The *Installation Checklist* contains a brief description of the steps involved in upgrading your software.

You can access a library of Estimating documents and a library of Sage 300 Construction and Real Estate product documents.

Online help

Sage Estimating includes online help, which provides information about procedures as well as items in the windows.

To access the help in the software:

- In a window, click the [**Help**] button, click (the help icon button), or press **F1** to display the help topic for that window.
- In the Desktop, select **Help > Application Help**, and then choose the desired application.

To aid you in finding information, the online help for each application includes the following tabs:

- **Contents** tab with an outline of the help with links to the help topics.
- **Index** tab with keywords that link to help topics related to that keyword.
- **Search** tab, where you can type text and click [**Search**] to locate that text in the help topics.

Training

Sage University offers live and recorded online training sessions to help you get the most out of your software. To access Sage University, either:

- From an application, select **Help > Web Resources > Sage University**.
- From your browser, visit http://www.sagesoftwareuniversity.com/.

Contact your business partner for local training.

Technical assistance

When you need assistance, refer to the How do I get technical support for Sage Estimating? article to determine which service works best for you.

New in this release

The Sage Estimating version 17.1 Rev 7 release is compatible with Sage 300 Construction and Real Estate 17.1 Rev 7.

Resolved issues in 17.1 Rev 7

Sage Estimating version 17.1 Rev 7 resolved the following issue:

- In Buyout, if you set up your Buyout database to use tax groups, you can again select tax groups that were created in the Accounting program.