



We have a special Sage CRM pilot opportunity for you

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Hi Stephen,

Thank you for being a loyal Sage 100 ERP customer. We have an exciting opportunity for you to pilot our new Sage CRM to Sage ERP solution before anyone else. As a pilot customer, your feedback will help us create the best solution for small and medium-sized businesses just like yours.

Sage CRM Cloud edition is an award-winning, easy-to-use, and affordable online service for small and medium-sized companies that need a customer relationship management solution that adapts to their business needs. Connecting Sage CRM Cloud to your Sage ERP allows you to get up and running in minutes. Your existing customer and invoice information is available in Sage CRM on day one, giving your customer-facing teams the information they need to be productive anytime and anywhere.

You'll have a comprehensive view of your customers' ordering trends and gain visibility across your sales team's performance using a powerful dashboard and CRM reports. And, when customer or order information changes in Sage ERP, it is automatically updated in Sage CRM Cloud. This edition includes enhanced features not offered anywhere else:

- **Your existing Sage ERP data at a glance.** Sales performance charts highlight your team's progress against goals.
- **Get your sales team productive, quickly.** View a list of call recommendations by leads, inactive customers, and more.
- **Help is at hand.** Find assistance you need in the Learning Center or chat with a live Sage CRM specialist.

By joining the Sage CRM pilot program, you'll be assigned a Sage specialist to help you get started. You will receive 90 days and unlimited users for free with an activation fee of only \$299. **Note:** If you choose not to proceed with the service after 90 days, we will refund your activation fee.

[Sign up now.](#)

Learn more about the pilot program by reviewing the [Sage CRM Cloud pilot overview.](#)

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Sage | 6561 Irvine Center Drive | Irvine, CA 92618

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