Reminder: Electronic Reporting retirement
Now use Federal and State eFiling and Reporting powered by Aatrix

Electronic Reporting retirement reminder: Accounts Payable Form 1099, Payroll Form 941 and Form W2, and Electronic Reporting 1099 and W2

As previously announced, the Electronic Reporting module is retiring this year, the traditional Accounts Payable Form 1099, Payroll Quarterly 941 Form, and Payroll W2 Form printing using pre-printed forms, and the W2 and 1099 file creation, and will not be available in the next release, Sage 100 ERP 2014. Customers will be able to utilize plain paper printing capabilities of Federal and State eFiling and Reporting powered by Aatrix to manage their payroll forms.

Please note: Tax Year 2013 is the last year Sage will maintain and support tax forms within the standard Accounts Payable, Payroll and Electronic Reporting modules. Filings for Tax Years 2014 and later will only be available with the Sage 100 ERP integration to Federal and State eFiling and Reporting powered by Aatrix. The Payroll Tax Tables will continue to be maintained according to the most current Supported Versions document, available from the Sage customer portal.

Federal and State eFiling and Reporting powered by Aatrix

Federal and State eFiling and Reporting powered by Aatrix will be replacing the Electronic Reporting module. Federal and State eFiling and Reporting includes approximately 250 federal and state forms such as Unemployment, Withholding, New Hire reports, W2s, and W3s to facilitate filing payroll tax information; electronic forms automatically populate information in the appropriate fields to save time and reduce errors. Companies can automatically eFile W2s and 1099s, print and mail forms to employees, or go completely green using a fee-based eFiling service.

- Save time, money and the environment by utilizing e-forms
- Eliminate manual resources to process and store preprinted forms
- Auto-generate a complete form that is ready to submit
- Ensure compliance with the latest forms - updated quarterly
- Access archives for historical filing information and copies

For additional information on Federal and State eFiling and Reporting powered by Aatrix, click here.

Interim Release Download

The Interim Release Download (IRD) for Sage 100 ERP, tax year 2013 reporting, will include Payroll program fixes as well as enhancements and is expected to be available mid-December 2013 through the Sage customer portal:

Additional Box 12 Codes on W2s (Only available in Sage 100 ERP 2013 Product Update 3 and higher)
In order to keep up with the growing use and number of W2 Box 12 codes, the ability to select up to 16 different Box 12 codes has been added to help with filing an employee's tax return.

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Accounts Payable 1099 Changes

In order to keep up with governmental changes to the 1099 form, there are changes to the 1099-MISC, 1099-INT, and 1099-DIV included in the Interim Release Download for tax year 2013. This includes the additional 1099-MISC boxes 11 and 12 and the new format changes to the printing of 1099-INT form.

The Sage 100 ERP 2014 release will include the Payroll program fixes and enhancements that the Interim Release Download for Sage 100 ERP, tax year 2013, includes as well as additional Payroll program fixes and an enhancement:

Puerto Rico – W2s and SDI

For companies with employees in Puerto Rico, Federal eFiling and Reporting will include the W2 mappings for Puerto Rico, allowing your company and employees to properly file. State Disability Insurance setup for Puerto Rico will allow your organization to properly report SDI taxes.