Sage Estimating

(SQL) 2013

Enhancements that count

Sage Estimating (SQL) 2013!

The release of Sage Estimating (SQL) 2013 features significant enhancements around security, more convenient access to custom reports, shared company data such as spreadsheet and report layouts, as well as better visibility into estimate information, resulting in improved management and analysis capabilities. **Safeguard Your Estimate Data.**

The newly enhanced estimate and role-based security features in Sage Estimating give you extensive control over who in your organization can access your estimating data. The security benefits include:

- **Administrative Control.**
  Using the Estimating Management Console, administrators can create functional roles and define who occupies that role and what permissions that role can have.

- **User Roles Customized for Your Organization.**
  Take advantage of the flexibility to assign permissions by using a set of default roles or creating your own roles that perfectly suit your organization. For example, an administrator can create a Junior Estimator role, assign junior estimators to this role, and grant this role to be able to create an estimate and not be able to edit the item database.

- **Manage Shared Report and Spreadsheet Formats.**
  Easily set rules to determine who has the ability to create, edit, and delete publically shared custom spreadsheet and report formats.

- **Estimate-Level User Permissions.**
  Maintain control by assigning permissions by user for each estimate you create. Assign edit rights, "read-only" rights, or delete a user from an estimate to remove access.

- **Consistent Security Roles Across System.**
  When you make changes to your security roles, those settings will be automatically applied to all SQL databases, saving you time and ensuring consistency and accuracy for all of your data.

Install the Sage Estimating (SQL) 2013 release to benefit from:

- Enhanced security for better management of your estimating data.

- Improved access and management of custom reports.

- Quick and easy access to estimate analysis and management capabilities.

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Increase Efficiency

Simpler navigation helps you get things done faster with these enhancements:

- **Estimating Management Console**
  Focus specifically on the administrative task at hand with the Estimating Management Console (EMC). The new, streamlined capabilities offer uncluttered and logical access to administrative tasks like managing security roles and permissions, migrating pervasive-based data, and setting up custom reports.

- **Use of Multiple Sage Estimating Versions on a Single Machine**
  If you've not yet made the move to Sage Estimating SQL but are interested in "test driving" the software, Sage Estimating (previously Sage Timberline Office Estimating) and the Sage Estimating SQL will run side-by-side without conflict. **Note:** For version 9.6 and higher.

- **Manage Estimates From Within Sage Estimating**
  Relocated from the Management Console to provide better and easier access to those who need it, estimators can view and manage their estimates quickly and easily without requiring an "outside" application. Eliminating security barriers, estimators no longer require access to the Management Console to summarize or see details about individual or groups of estimates.

Customize Spreadsheets and Reports

Be more productive by personalizing Sage Estimating with these features:

- **Report Manager**
  Share custom reports using the Report Manager. Adminsitrators can add and manage custom SAP® Crystal Reports for Sage Estimating through the Estimating Management Console. All users can see and run the custom reports from their report drop down menu in Estimating. It's a convenient, "one-stop" location for all your reporting needs.

- **Shared Layouts**
  As with previous versions, individual estimators can view customized spreadsheet layouts and reports formats that make sense to them. Now, in addition to saving your personal formats, layouts can be shared with other team members while still preserving your personal versions.

Start taking advantage of these security-and efficiency-boosting enhancements.

If you're currently on an active Sage Business Care plan for your estimating software, you will receive access to this upgrade automatically. If you have questions and are interested in learning more, contact your authorized Sage business partner or your customer account manager at 800-858-7095.

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