Sage 50

Customer Solutions Guide

sage

Sage 50

Welcome to Sage 50,
the new era of Peachtree

Sage 50 Accounting Customer Solutions Guide

Welcome to Sage 50, the new era of Peachtree!

Sage 50 Accounting is the new name for the Sage Peachtree family of solutions trusted by small businesses for over 30 years. The Sage 50 brand name picks up where Sage Peachtree leaves off and increases our commitment to providing greater value to small businesses.

The Sage 50 mission is guided by people like you. You can feel confident investing in the Sage 50 family of solutions because we recognize that every business is unique. We understand how your business benefits when less time is wasted on menial tasks so more can be spent on ideas and inspiration. We know that when you have questions, answers should be readily available.

This Customer Solutions Guide will help you make one of your best business decisions ever— an investment in Sage 50. Read on to find out:

- Why Sage 50 for Small Business
- Which Sage 50 Product is Right for You
- How to Streamline Your Business Processes with Sage Connected Services
- How Sage Can Help You Realize Your Business Ambition

Why Sage 50? We'll Help you Find Your Small Business "Sweet Spot"

Where you plan to take your small business is up to you. Rapid growth, slow and steady expansion, maintaining stability—it's up to you. One thing is certain, though. A Sage 50 solution will help you find your small business sweet spot.

You know what we're talking about, don't you? That comfort zone where the systems you put in place are functioning smoothly. That spot on the business map where your focus on the things that make you money is clearer than ever. A sweet spot that's all yours, where you can feel confident and enjoy running your business.

Of course, getting there doesn't happen just because you want it to. You need an edge to stay on top of all that data and use it constructively.

That's where a Sage 50 accounting and management solution comes in. It has features to sort through the numbers, put them in order, and uncover the insights buried in your data.

So unclutter your desk and unclutter your mind. Put Sage 50 to work for you and you'll find that your journey toward your small business sweet spot gets a lot easier.

Accounting Basics. Sage 50 lets you easily keep track of sales, pay bills, manage purchases, and manage your money. You'll work smarter and have more time to focus on your business.
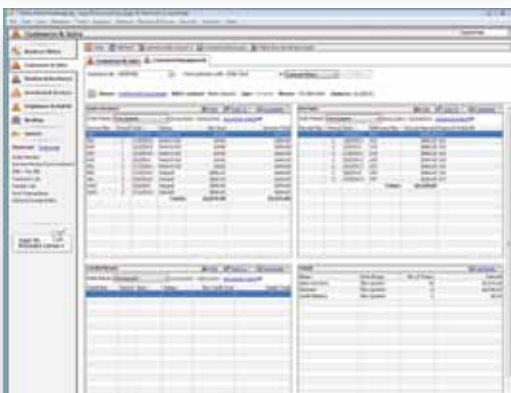
Business Management. You'll work more efficiently because Sage 50 organizes your key information on at-a-glance dashboards and customizable management centers.

View key business metrics in the Business Status Center.

Better manage the cash coming in and going out.

See all the details for a single customer in one place.

Best Practices. Not an accountant? No worries. Sage 50 has built-in accounting checks that give you the surefire accuracy and control you need to improve your bottom line.
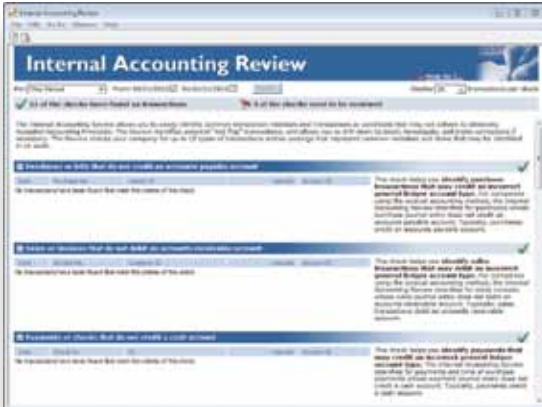
Check for common accounting mistakes and suspicious transactions[1].
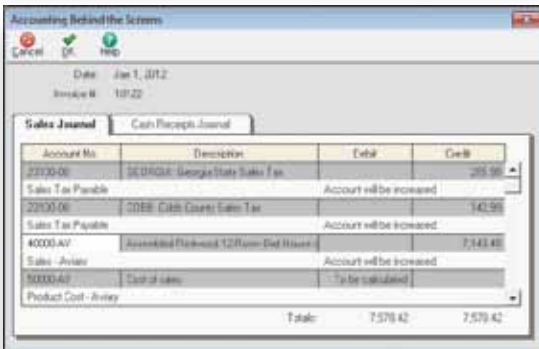
See how a transaction was posted and easily make adjustments.
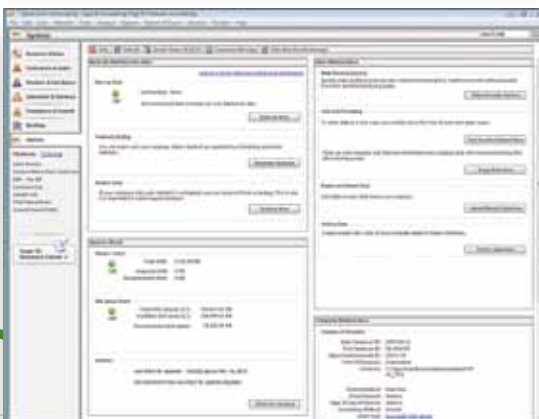
Quickly monitor system health and resolve issues before they occur.

Security and Accountability. Sage 50 gives you control over some of the trickier parts of business like data access and security. Focus more and worry less, so you are more productive and profitable!

Ensure user accountability and help deter fraud.

Grant access rights for each user in over 100 specific areas.

Your Business, Your Needs, Your Kind of Support

Sage 50 solutions stand out because they're designed with flexibility, adaptability, and customized advice in mind. This means that Sage 50 solutions anticipate and react to anything you can throw at them, where and when you need it.

Look no further than **Sage Advisor Technology** for just one example of what we're talking about. Sage Advisor supplies in-product pop-up tips, based on how you use Sage 50. Always nearby on your computer screen, it acts as your personal coach, helping to guide you through your business processes. It answers questions you might not even think to ask.
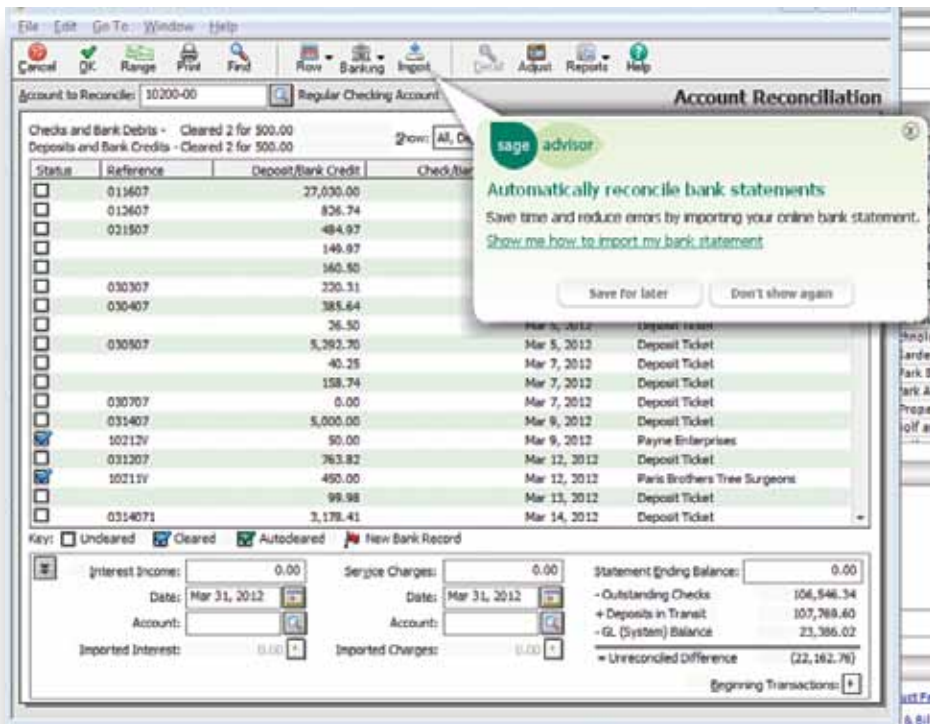
Even better, Sage Advisor is ready 24/7, along with online tutorials, videos, cheat sheets, and access to comprehensive training on all things Sage 50 whenever you need it. And Sage Advisor is just one of the many facets of support that come with Sage 50.

Protect and Extend your Investment

You want peace of mind? Nothing protects and extends your software investment better than Sage Business Care.[2] And for that extra peace of mind, Sage Business Care is included with all new purchases of Sage 50.

This worry-free auto-renewing service helps you reduce the time, resources, effort, and cost of operating your Sage 50 solution. Improve business efficiency and profitability with product upgrades, customer support, how-to advice, and training. We take the time to understand your business needs and we never stop looking for ways our software and services can help you meet your goals. After all, we built your solution. We support it—and your business—like no one else.

Enroll today! Call 866-349-3572 to talk to a representative.

Sage Business Care Benefits Include:

Sage 50 Upgrades and Updates

Sage makes a significant investment in research and development to innovate and extend Sage applications so you can continuously improve your business. When you subscribe to a Sage Business Care plan, we ensure your solution is up-to-date by delivering product releases that incorporate all the latest enhancements. Additionally, you will receive access to downloadable solutions for reported incidents and scheduled maintenance updates. These may also include legal and government compliance updates.

Sage 50 Business Intelligence

A dramatically better way to create professional, customized reports, Sage 50 Business Intelligence[3] is a fully integrated reporting and analysis solution. It supplements the standard reporting capability in Sage 50 Accounting by making it easy to create powerful, customized reports in the tool you already use—Microsoft® Excel®.

Sage 50 Business Intelligence comes with a suite of built-in templates for sales, purchasing, inventory, and financial reporting. It can even consolidate information from multiple companies or other databases.[4]

Sage 50 Business Intelligence reports are always up-to-date with the latest data— no export or manipulation required once you create them. Plus, the Sage 50 Business Intelligence dashboard lets you sort your data your way and that makes your search for insights, ideas, and innovation that much easier.
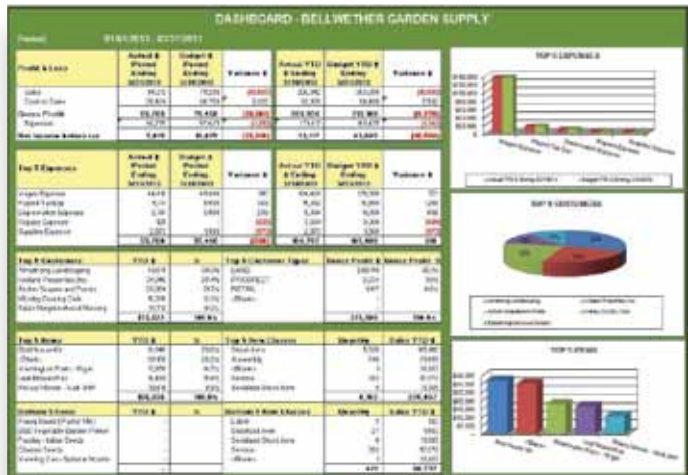
Training

Get the most out of your investment with our online training including access to Sage University Basic, providing 60 training modules at no cost, and discounted training, including online and instructor-led courses.

Virtual Desktop Access

For complex situations, Sage technical support analysts are able to quickly diagnose and resolve issues by remotely accessing your software—with your permission, of course.

Customer Support, Help, and Advice by Phone, Email, Chat, and Web

Sage provides the expert guidance you need to harness the full capability of your Sage solution. Whether it's a critical incident that requires a rapid response or a "how-to" question about a function within your software, we are available to you via phone, chat, email, or online. And Sage Advisor technology provides tips and advice and answers to questions you may never have thought to ask.

Dedicated Account Manager

Sage 50 solutions offer guidance and support with a human touch. Your dedicated account manager will help you make the right decisions for your Sage 50 account. When it comes time to offer advice, reminders, and suggestions, a real human being is there with help.

Valuable HR Resource Center

Stay on top of human resource issues through our HR Resource Center with access to relevant and current content that will help you manage your employees. The HR Resource Center can help serve as your HR department, and access to your information is password controlled.

Which Sage Business Care Plan is right for me?

Since no two small businesses are alike, Sage offers three robust Sage Business Care plans for you to consider. Use this chart to help decide which plan is your best fit.

Enroll today! Call 866-349-3572 to talk to a representative.

	Sage Business Care Silver	Sage Business Care Gold	Sage Business Care Platinum
Dedicated Support Team			●
Sage 50 Simple Payroll[5]		Up to 50 employees	Unlimited employees
Sage 50 upgrades and updates	●	●	●
Sage 50 Business Intelligence	●	●	●
Unlimited access to customer support[6] including virtual desktop access	●	●	●
Comprehensive online training	●	●	●
Dedicated Account Manager	●	●	●
Valuable HR Resource Center	●	●	●
Loyalty Discounts			●
Migration to a different Sage 50 product	15% off	20% off	25% off
Sage Checks and Forms	25% off	30% off	35% off
Sage Summit Registration	$100 off	$200 off	$200 off
eFiling and additional EINs[7]		25% off	50% off
Sage 50 Direct Deposit[8]		No setup fees	No setup fees
Real-time Learning voucher		2-$50 vouchers	4-$50 vouchers
Sage Payment Solutions[9]	Special rates on merchant services with no monthly integration fees, no cancellation fees, no merchant set-up fees, and no mobile set-up fees.		

Which Product is Right for You?

Because Sage understands that one size does not fit all, we don't take a cookie cutter approach to software solutions. We have a Sage 50 product for the smallest business just looking to get organized and a different one for those that have multiple companies and complex reporting needs. We even have industry-specific solutions. The Sage 50 line of products grows with your business to keep up with changing needs. Which product is right for you?

Sage 50 First Accounting 2013

Sage 50 First Accounting 2013 is designed for the owners of small businesses who need to organize their financial information. Easy-to-use screens and in-product help make it ideal for those who are looking to automate their financial records for the first time or are converting from personal finance software. Sage 50 First Accounting 2013 enables fast start-up, check writing, invoicing, purchasing, bank reconciliation, item tracking, 35+ customizable reports, and more.

- Get Organized
- Pay Bills and Get Paid

Sage 50 Pro Accounting 2013

Sage 50 Pro Accounting 2013 helps you manage your expanding business with easy-to-use accounting features that do the basics and much more. You can record customer payments, create budgets, and track sales, inventory, and expenses. Save time with simplified navigation, integration with Microsoft Excel, multi-tasking screens, and comparative budgeting. Sage 50 Pro Accounting 2013 provides business insight with 80+ reports and financial statements.

- Manage Employees
- Control Cash Flow and Budgets
- Works with Microsoft Excel and Word[10]

Sage 50 Complete Accounting 2013

Sage 50 Complete Accounting 2013 helps you work easily and efficiently with robust core accounting and added features like job costing, time and billing, in-depth inventory capabilities, and analysis tools. Save time with simplified dashboards, management centers, integration with Microsoft Excel, and comparative budgeting. The Internal Accounting Review[1] helps you track errors and deter fraud. Available with more than 100 customizable business reports and financial statements to help you achieve better business results.

- Customize Inventory and Customer Management
- Automate Purchasing and Shipping
- Electronically Track Fixed Assets[11]
- Manage Jobs and Projects
- Improve Productivity with Multi-User Options[12]

Sage 50 Premium Accounting 2013

Sage 50 Premium Accounting 2013 is an easy-to-use comprehensive solution that provides tools for strategic growth like multi-company consolidations, advanced budgeting and serialized inventory. Save time with simplified navigation and dashboards, multi-tasking screens, integration with Microsoft Excel, and comparative budgeting. The Internal Accounting Review[1] helps you track errors and deter fraud. Sage 50 Premium Accounting provides advanced analysis tools, and 125+ customizable reports and financial statements.

- Control Budgets and Departments
- Meet Inventory and Project Needs
- Manage Multiple Businesses
- Consolidate Financials
- Improve Productivity with Multi-User Options[12]

Sage 50 Quantum Accounting 2013

Sage 50 Quantum Accounting 2013 is designed for businesses with up to 250 employees that have large data requirements and multi-user access needs. The most comprehensive product in the Sage 50 product line, it provides all the features found in Sage 50 Premium Accounting, including industry-specific functionality, plus real-time analytics, role-based security, and automated workflows to support your future growth.

For businesses looking for more collaboration and less paper, the Sage 50 Quantum Accounting Order Process Workflow helps you keep track of all the moving parts of your order process, so nothing gets missed and everything moves along as planned. It's fast, flexible, and works the way you do.

- Accommodates from 5–40 licensed, named users[13]
- Ensures work is done securely and efficiently

Industry Solutions

Sage 50 industry-specific solutions combine the powerful accounting and analysis tools found in Sage 50 Premium Accounting 2013 with reports and functionality specific to Accounting, Construction, Distribution, Manufacturing, or Nonprofit organizations. All these solutions are available in multi-user versions for added productivity while maintaining user security and fraud protection.

Sage 50 Construction Accounting 2013

- Construction-specific operational reports
- Labor burden assessment
- Progress billing
- Retainage management
- Subcontractor insurance tracking

Sage 50 Distribution Accounting 2013

- Buy/sell in different units
- Enhanced kitting and assembly
- Inventory trend analysis
- Order/sell using vendor part numbers
- Quantity price breaks

Sage 50 Manufacturing Accounting 2013

- Expanded assembly capabilities
- Create and track work tickets
- Enhanced BOM management
- Buy/sell in different units
- Manufacturing-specific operational reports

Sage 50 Nonprofit Accounting 2013

- Donation receipts
- Fundraising, donor and other letter templates
- Member and pledge fees outstanding
- Donor/grantor financial statements
- Unified Chart of Accounts

Sage 50 Quantum Manufacturing Edition 2013

- Track inventory and work in progress (WIP)
- Bills of material to 16 levels
- Net change inventory with cycle counting
- Back flushing of assembly transactions

Sage 50 Accountant Edition 2013

- Access client data from any Sage 50 Accounting 2013 product
- Create, open, modify and save client files
- Available with Sage Accountants Network membership

Compare Sage 50 Products

	Sage 50 Feature	First	Pro	Complete	Premium	Quantum
Standard Accounting	Easy start-up and online training	●	●	●	●	●
	Print checks, pay bills, and track purchases	●	●	●	●	●
	Invoice for sales, receive payments, and print collection letters	●	●	●	●	●
	Improve communications by emailing reports and financial statements[14]	35+	80+	100+	125+	140+
	Purchase and track items for sale	●	●	●	●	●
	Basic accounting with ledgers, registers and financial statements	●	●	●	●	●
	Protect critical data with user security	Module	Module	Screen	Screen	Screen
Business Management Tools	Built-in checks for common accounting[1]		●	●	●	●
	Fully managed payroll solutions[15]		●	●	●	●
	Build inventory assemblies and track customer back orders		●	●	●	●
	Average, LIFO, and FIFO inventory costing methods		●	●	●	●
	Create marketing flyers and newsletters with Microsoft Word integration[10]		●	●	●	●
	Manage relationships with customer contact information and history		●	●	●	●
	Get paid faster by emailing invoices[14]		●	●	●	●
	Flexible reporting with Microsoft Excel® integration[10]		●	●	●	●
	Control cash flow, payments, and collections with analysis tools		●	●	●	●
	Limit fraud exposure with PCI-DSS compliance for credit cards[16]			●	●	●
	Create and track shipping with UPS® integration[17]			●	●	●
	Sync customer information with Microsoft Outlook® contacts[18]			●	●	●
Advanced Accounting	Maintain accountability with audit trail reporting			●	●	●
	Manage depreciation for up to 200 fixed assets[11]			●	●	●
	Control job revenue and expenses at the phase and cost code level			●	●	●
Premium Features	Create multiple budgets based on departments and cost centers				●	●
	Consolidate multiple companies for financial reporting				●	●
	Design and share insightful reports with Crystal Reports® 2008				●	●
	Print financial statements by organizational department				●	●
	Help increase job profitability with change order processing				●	●
	Track serialized inventory				●	●
Quantum Features	Create personalized dashboards to work the way you do					●
	Stay on top of the business with customizable process workflows					●
	Manage job profitability more effectively with the job management center					●
	Handle larger data requirements[19]					●
	Exclusive SmartPosting technology allows you to work faster[20]					●
	Set up custom security for each unique role in your organization					●
	Supports 5–40 licensed, named users[13]					●

Increase the Power of your Software

Sage Connected Services

We've all seen it far too many times: a promising small business bogged down by clutter in the form of paper, disorganized processes, fuzzy focus, or all of the above. The good news is, Sage Connected Services[4] work with Sage 50 to increase the power of your software. Choose only those services that are right for your business. Streamline processes. Uncover insights. Work more efficiently. Sage Connected Services help simplify your business life

Sage Payment Solutions Credit Card Processing: Reduce Costs[9]

Your customers like using their credit cards. Start accepting credit and debit cards and:

- Ensure accuracy with integration. Eliminate manual data entry and redundancy— your credit card transactions will automatically appear in Sage 50.

- Increase productivity. Accept credit card payments from customers wherever you are in your store, at a trade show, or in the field. Sage now has mobile payments!

- Improve customer service. Use our mobile app with your BlackBerry®, iPhone®, iPad®, or Android® phones or tablets to search your Sage 50 customer accounts, take credit card payments, and apply them to invoices.

Get started today! Call 800-742-3975 to speak with a representative.

Sage E-marketing: Professional, effective email marketing[21]

This professional email marketing program from Sage helps you increase profitability while using your Sage 50 customer information to optimize results. It's a fast, easy and affordable way to reach your customers.

Use your existing Sage 50 customer information to run special marketing campaigns that let you track results and focus on your most popular products, services and customers.

- Get started quickly with easy-to-use templates and the Email Editor

- Save time by automatically pulling contact info from Sage 50, eliminating duplicate data entry

- Focus on your best leads and campaigns with Reporting tools

- Segment campaigns to select customer groups (prospects, inactive, current, etc.)

- Gain valuable product and service information using the Survey Editor

Sage 50 Payroll Solutions

Simplify your payroll process, help avoid costly compliance penalties, and take the worry out of paying your employees with one of these Sage 50 Payroll Solutions that integrate seamlessly with Sage 50 Accounting.

- Calculate deductions
- Keep up with ever-changing tax laws and updates
- Get access to over 260 federal and state signature-ready forms
- Easily prepare paychecks and print directly from your PC

Which payroll solution is right for you?	Simple Payroll[5]	Select Payroll[22]	Managed Payroll[23]
Calculate payroll taxes	●	●	●
260 federal and state signature-ready forms	●	●	●
Full Sage 50 integration	●	●	●
W-2 form delivery[24]	●	●	●
E-filing tax forms[7]		●	●
Penalty-free filing, compliance, payment[25]			●
Real time gross-to-net calculations			●
Certified payroll and job costing			●
Anytime, anywhere payroll and reports			●
Online Solution			●
Online employee access to pay stubs and W-2s			●

Other Valuable Tools for Your Business

Sage Checks and Forms

Maximize the capabilities of Sage 50 Accounting with business checks, forms, and accessories. Get the only line of checks and forms guaranteed by Sage to be 100% compatible[26] with your software. No formatting. No forms wasted on misprints. Just enter your data and print!

Sage 50 Online Backup

Like a safe deposit box for your financial data, Sage 50 Online Backup[27] allows you to protect your financial data against PC failures and catastrophic events. Gain peace-of-mind knowing that your data is securely stored offsite to protect against virus attacks, theft, natural disasters, PC hard drive failures, fire and more.

Sage 50 Remote Access

Get instant, secure and firewall-friendly access to your computer's files, programs and network resources. You're free to leave the office behind and take care of work from anywhere. Sage 50 Remote Access[28], powered by the award-winning GoToMyPC®, lets you be productive from anywhere—and it's now available for iPad.

Sage 50 Online Bill Pay

Time and money are precious commodities. Now you can save both. Plus, be friendlier to the environment. Paying your bills electronically with Sage 50 Online Bill Pay[29] is fast, simple and it's already embedded within your software and ready to go.

Sage 50 Online Meeting

Now you can present, demonstrate and collaborate over the Internet—without ever having to leave your office[28]. Your meeting attendees instantly see what's on your computer desktop. It's like meeting in person but less expensive and a lot less time consuming. Powered by the easiest-to-use online meeting service, GoToMeeting®.

Sage 50 Accounting Hosting Providers

Eliminate the burden of deploying and administering Sage 50 on your network by your staff. Reduce your hardware and IT costs because your Sage 50 solution is being maintained and backed up at a secure off-site location.[28] Each hosting provider undergoes a thorough application process.

Sage ACT! Link for Sage 50

Synchronize your Sage 50 Accounting and Sage ACT! information and ensure the most up-to-date customer and vendor info[30].

Retirement Services for Sage Customers

Retirement Services for Sage Customers, powered by PAi, is an ideal retirement program for employers looking to reduce expenses while helping employees invest in their future. Enhance your benefits package by offering a cost effective, easily managed 401(k).

(Note: "Retirement Services for Sage Customers" is used to refer to services offered by the collective group of service providers under this offering including Plan Administrators, Inc., PAi Trust Company and Employer Retirement Investment Advisors, LLC.)

Sage 50 Third-Party Add-on Solutions

Choose from a variety of third-party add-on solutions[31] developed to enhance your Sage 50 accounting solution. Barcode, eCommerce, and Point-of-Sale applications are among the products available. Visit www.Sage50Accounting.com/Add-Ons for a complete list of available add-ons.

Sage 50 Fixed Assets

Sage 50 Fixed Assets[11] organizes up to 200 fixed assets in an easy-to-view format, performs complex depreciation calculations quickly and easily, and offers a series of standard reports for reliable financial and tax reporting.

Sage 50 Fixed Assets Tax Service

Sage can also help you stay updated with changing tax laws! If you are using fixed assets with Sage 50 Accounting 2013 or Sage Peachtree 2011–2012, you can make sure your depreciation calculations are always up-to-date when you subscribe to the Sage 50 Fixed Assets Tax Service[11]. Your annual subscription will provide you with updated federal tax depreciation calculations and reporting forms supported in the software applications.

Sage 50 Accounting System Requirements

Recommended System Configuration

- 2.4 GHz processor for single user and multiple users
- 1 GB of RAM for single user and 2 GB for multiple users

Sage 50 Quantum Accounting

- 2.66 GHz multi-core processor for the workstation and 3.4 GHz multi-core processor for a Quantum Server
- 4 GB of RAM for the workstation and Server

Minimum System Requirements

- 2.0 GHz processor for single user and multiple users
- 1 GB of RAM for single user and multiple users
- Windows® XP SP3, Windows Vista® SP1 or Windows 7 Home Premium or higher
- 1 GB of disk space for installation. An additional 1 GB is required for a network server installation
- Internet Explorer 7.0 required; Internet Explorer 8.0 and 9.0 supported
- Microsoft.NET Framework CLR 3.5 SP 1. Requires an additional 280 MB to 610 MB
- At least high color (16-bit) SVGA video; supports 1024x768 resolution with small fonts required
- DVD-ROM
- All online features/services require Internet access with at least a 56 Kbps modem

Integration/Compatibility Requirements

- Excel, Outlook, and Word integration requires Microsoft Excel, Outlook, and Word 2003, 2007, or 2010
- Outlook Sync supported in Exchange 2000 SP2, 2003, 2007 and 2010
- Printers supported by Microsoft Windows XP/Vista/7
- In-product demos require Macromedia® Flash™ Player
- Adobe® Reader® 9.0 required
- Crystal Report 2008 SP1. Requires an additional 300 MB of available disk space.

Multi-User

- Multi-user environments are supported in Sage 50 Complete Accounting and higher
- Multi-user mode is optimized for Windows Server 2003 or Windows Server 2008 client-server networks, and Windows XP/Vista/7 peer-to-peer networks
- A maximum of five licensed named users are allowed. A named user account is granted a license when selected in the user maintenance screen

Sage 50 Quantum Accounting

- A maximum of 40 licensed named users are allowed. A named user account is granted a license when selected in the user maintenance screen.

Terminal Services

- Terminal Services are supported in Sage 50 Complete Accounting and higher
- Windows 2003 or 2008 Server along with Remote Desktop Connection or Remote Desktop Web Connection client is required to run in a Windows Terminal Services environment. No more than 5 named users.
- Terminal Server requires additional memory when more than one user is running under Windows Terminal Services. An additional 21 MB RAM is recommended for each additional user.

Other

- Customer registration and acceptance of License Agreement for Sage 50 Accounting Software Products

Disclaimers

Important Note Regarding Payroll Tax Tables: When upgrading to Sage 50 Accounting 2013 from Sage Peachtree 2012 and earlier versions, you will no longer be able to manually manipulate the tax tables within Sage 50. You will now be required to have a Sage 50 Payroll Solutions or Sage Business Care Gold or Platinum subscription in order for your Sage 50 solution to calculate taxes, benefits and liabilities on payroll checks. In addition, a subscription will be required to access payroll tax forms and to use the Exception, Payroll Tax, Tax Liability, Vacation and Sick reports or any custom reports based on these reports. Without a subscription, you will only be able to manually enter the tax, benefit and liability figures on payroll checks and run payroll reports not previously listed.

1. Sage is not liable or responsible for any fines or penalties that may result from errors in your company accounting records. The Internal Accounting Review is not intended to uncover all questionable transactions.

2. Valid credit card required. To ensure continuous service, your Sage Business Care plan is an automatically renewing plan and subsequent years will be automatically billed to the same credit card each year on the anniversary date of your purchase at the then current rate after notifying you 30 days in advance of your anniversary date. Renewal is not required for continuous access to product updates for supported versions. You may terminate the plan with at least seven calendar days notice prior to your renewal date and not be charged for the renewal. Any shipping and handling charges are not refundable.

3. Additional fees required. After a sixty day free trial, the service is available with Sage 50 Pro Accounting 2013 and higher; included at no additional charge with Sage Business Care for the 2012 and 2013 versions.

4. Additional fees required.

5. Annual subscription fee includes the latest federal and state tax law changes and over 260 federal and state forms. Subscriptions are auto-renewing and subsequent years will be billed to the same credit card each year on the anniversary date of your purchase at the then current rate. Year end payroll tax forms (such as W-2s and 1099s) are updated at the end of the calendar year. Registration, internet access, and valid email address required. Forms, except W-2s, for PR and US VI are not supported. Not available with Sage 50 First Accounting.

6. Customer Support Analysts are available from 8:30 am until 8:30 pm ET Monday-Friday, and reserve the right to limit calls to 1 hour or 1 incident. Assistance is limited to your Sage 50 solution.

7. Includes over 260 federal and state forms. Requires subscription to Sage 50 Simple Payroll or Sage 50 Select Payroll. Not intended for use with dot matrix printers. Forms, except W-2s, for PR and US VI are not supported.

8. Subject to approval. Additional fees, internet access and credit card required. Not available with Sage 50 First Accounting.

9. Subject to approval and to Sage Payment Solutions terms and conditions. Additional fees, including swipe terminal for card present transactions, internet access, and credit card required.

10. Requires Microsoft Excel, Word and Outlook 2003, 2007, or 2010.

11. Regulatory compliance requires paid subscription. Additional fees apply for more than 200 assets.

12. You must purchase one single-user box per named user or one Multi-user Edition for either three or five licensed named users. See System Requirements. For greater than 5 licensed named users visit www.Sage50Accounting.com/products/quantum.

13. Multi User licenses available in of packs of 5, 10, 15, 20, 30 or 40. A maximum of 40 licensed, named users is allowed. Only the first 40 named users selected in the user maintenance screen are considered licensed, named users.

14. Requires Microsoft Outlook 2003, 2007 or 2010; Outlook Express 5 or 6; other MAPI compliant email programs.

15. Features and fees vary by solution. Compliant tax forms and tax tables require a subscription. Subscriptions are auto-renewing and subsequent years will be billed to the same credit card each year on the anniversary date of your purchase at the then current rate. Additional fees apply. Registration, authorized signature, valid email address, Internet access, and credit card required. May be subject to approval. Forms, except W-2s, for PR and US VI are not supported. For details see www.sage50payroll.com or call 877-231-3761.

16. Includes Sage Exchange, which is certified to the Payment Card Industry Data Security Standards (PCI-DSS). Requires Internet access.

17. UPS functionality is subject to UPS terms and conditions. Internet access required.

18. Outlook Sync supported in Exchange 2000 SP2, 2003, 2007, and 2010.

19. Sage 50 does not impose a hard limit on database capacity, however, individual performance will vary depending on actual number of transactions, database size, and number of concurrent users. Data management efficiencies are also realized in the Sage 50 Version 2013 products.

20. Performance results are based on recommended system requirements for Sage 50 Premium Accounting 2013. Results may vary based on configuration, size and content of data file, system and network traffic. For information on testing environment refer to www.Sage50Accounting.com/test2013.

21. Additional fees required. Subject to Swiftpage terms and conditions.

22. Annual subscription fee includes the latest federal and state tax law changes and over 260 federal and state forms. Subscriptions are auto-renewing and subsequent years will be billed to the same credit card each year on the anniversary date of your purchase at the then current rate. Year end payroll tax forms (such as W-2s and 1099s) are updated at the end of the calendar year. Forms manually filed where electronic filing is unavailable. One employer identification number ("EIN") per subscription (if you have more than one EIN, please call 877-231-3761). Registration, authorized signature, Internet access, and valid email address required. W-2 form delivery to employees requires additional fees. Additional fees may apply for late filing. Subject to third party terms and conditions. Forms, except W-2s, for PR and US VI are not supported. Not available with Sage 50 First Accounting.

23. Subject to approval. Additional fees, Internet access and credit card required. Not Available with Sage 50 First Accounting.

24. W-2 form delivery to employees requires additional fees.

25. CompuPay will pay any tax penalties for inaccurate or late tax remittances and filings as long as the data provided is on time, complete and accurate and your accounts are properly funded.

26. Payroll tax forms are 100% compatible when using Sage 50 Simple Payroll or Sage 50 Select Payroll.

27. Includes access to 100MB of storage space for one year from date of installation. Upgrade to next Sage 50 release required to continue free yearly service beyond initial term. Subject to third party terms and conditions. Internet access required. Terms, conditions, pricing, features and service options subject to change without notice. Windows Server 2003 and Terminal Services are not supported.

28. Additional fees, internet access and credit card required. Subject to third party terms and conditions. Price is subject to change.

29. Subject to approval and to Sage terms of service. Additional fees, internet access and checking account required.

30. Internet access required. Must have a license for Sage ACT! 2010, 2011, or 2012.

31. The products and services highlighted as a Sage 50 Add-On Product have undergone a product review by Sage developers. Add-on Partners are third-party vendors. Sage and its affiliates are in no way liable or responsible for claims made related to the products or services produced by third-party vendors. Sage does not warrant or guarantee the quality of third-party products or services. Please direct your inquiries regarding add-on product warranties to the appropriate third-party vendor.

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