

# Important

Read the [Release Notes](#) for details of the 12.1 release. Read the **Install Sage 300 Construction and Real Estate** chapter of the [User Guide](#) before you install the software.

## Lien waivers, secondary vendors, and custom reports

If you have been using Sage Timberline Office to generate lien waivers, the upgrade from Sage Timberline Office 9.8 to Sage 300 Construction and Real Estate 2013 (version 12.1) will copy the lien waiver data to a new database table. Also, data for secondary vendors will be moved to a different database table. When you upgrade, the existing AP Lien Waiver.rpt and AP Lien Waiver with Detail.rpt reports are removed, but new Crystal and Report Designer reports for lien waivers are installed. Any **custom lien waiver reports will need to be modified** to work with the new data. Any custom reports that use the secondary vendor data will also need to be modified. For more information, see the "Database changes" sections for Accounts Payable and Job Cost in the [Release Notes](#).

Also, if you moved closed jobs to an archive data folder, but still have lien waivers for these jobs in your current data folder, move the associated lien waivers to the same archive data folder as the closed jobs **before** you upgrade to Version 12.1.

**CAUTION!** When upgrading to 12.1, the **Insurance certificate received** checkbox for Job Cost commitments is removed from the **Checklist** window in the software. The data contained in this field is no longer available after the upgrade process. If you rely on this field for your commitment processing, **DO NOT** upgrade to 12.1. To determine if you are using this field, in Job Cost, select **File > Company Settings > JC Settings > Commitments**. If the **Insurance certificate received** field is marked, you may be using this field on your commitments. This issue will be addressed in the upcoming Sage 300 Construction and Real Estate 13.1 release.

## Purchasing and Inventory

To fix an issue with taxes for purchase order items and an issue with inventory stock transfers, you **must install** [Purchasing and Inventory Update 1](#). See the [download instructions for POIV update 1](#) for more information.

## Custom application shortcuts

If you are upgrading from Sage Timberline Office 9.7, use the shortcuts found on the **Start** menu the first time you start 12.1; this starts Sage System Verifier, which updates your customized shortcuts.

## Increased disk space requirement

If you are upgrading from Sage Timberline Office 9.7, **do not** install the upgrade until you have sufficient hard disk space available. For compatibility with the latest version of the Pervasive database, we updated the file formats of the Sage 300 Construction and Real Estate files, so the file sizes may increase up to 200% of their current size. Increased disk space is also necessary on the server for the Timberline Office data at the following locations:

- 2003/XP - C:\Documents and Settings\All Users\Application Data\Sage\Timberline Office
- 2008/Vista/Windows7 - C:\ProgramData\Sage\Timberline Office

Also, your server should have at least 2 GB of available hard disk space in addition to the space required for the expanded data files. If you need assistance in determining space requirements, contact your IT professional or your Sage Business Partner.

Before upgrading, back up the Timberline Office data. Test your backups by restoring them to test folders. Periodic testing of your backup system is important because backup media has a limited life, backup devices may malfunction, and the backup software settings may have changed.