

Sage 300

US Payroll

Database and Report Changes

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Documentation: Technical Information for US Payroll

From Sage 300 ERP Development Partner Wiki



The following sections describe data tables, database changes, and report changes for US Payroll.

Contents

- 1 Data Tables
- 2 Database Changes
 - 2.1 Version 7.3A PU22 - Sage 300 US Payroll Product Update Q2 2020 - 7.3I
 - 2.2 Version 7.3A PU18
 - 2.3 Version 7.3A PU2
 - 2.4 Version 7.2A PU8
 - 2.5 Version 7.2A PU4
 - 2.6 Version 7.2A PU1
 - 2.7 Version 7.2A
 - 2.8 Version 7.1A
 - 2.9 Version 7.0A
 - 2.10 Version 6.0A PU2
 - 2.11 Version 5.6A
 - 2.12 Version 5.5A
 - 2.13 Version 5.4A
 - 2.14 Version 5.3A
- 3 Report Changes
 - 3.1 Version 7.0A
 - 3.2 Version 5.6A
 - 3.3 Version 5.5A
 - 3.4 Version 5.4A
 - 3.5 Version 5.3A

Data Tables

Note: Files denoted with an asterisk (*) are temporary files, that are usually empty.

Table 	Description	Version Information 
UPACCO	Accrual carry-over log file	
UPAUDA	Assign earn/ded audit	
UPAUDAB	Assign earn/ded audit billing	
UPAUDAD	Assign earn/ded audit details	

UPAUDE	Update earn/ded audit	
UPAUDED	Update earn/ded audit details	
UPAUDM	Delete inactive records audit	
UPAUDMH	Delete audit transaction details	
UPAUDMI	Delete audit inactive details	
UPAUDS	Assign Tax Audit	Added in Version 7.0A
UPAUDSD	Tax Audit Details	Added in Version 7.0A
UPAUDT	Update taxes audit	
UPAUDTD	Update taxes audit details	
UPCALA*	Cost center allocation view (selections made when calculating payroll)	
UPCHDO	Check details optional fields	
UPCHHO	Check header optional fields	
UPCHJB	Check job details	
UPCHJO	Check jobs optional fields values	
UPCHKC	Check comment information	
UPCHKD	Check details (employee details by period end date)	
UPCHKE	Check EFT details	
UPCHKH	Check header (employee totals by period end date)	
UPCHKL*	Check selection list	
UPCHKO	Check history run optional fields	
UPCHKR	Options of field choices being selected during calculation	
UPCHKS	Check printing summary information (cleared when printing checks next time)	
UPCLAS	Class codes	
UPCLCO*	Calculate payroll optional fields	
UPCOBK	Company bank EFT info	
UPCPRJ*	Certified payroll report jobs	
UPDDOPTS	Direct Deposit options	Added in Version 7.2A PU3
UPDIST	Pay factors and taxes G/L distributions	
UPDTLB	Earnings billing detail	
UPDTLM	Earning/Deduction master list	
UPDTLO	Earning/deductions optional fields	
UPEDUP*	Find duplicate SSN	
UPELST*	EFT combine file list	
UPEMCS	Employee Garnishment	Added in Version 7.0A

UPEMBK	Employee bank EFT info	
UPEMDB	Employee billing details	
UPEMDO	Employee earning/deductions optional fields	
UPEMPC	Employee notes	
UPEMPD	Employee pay factors	
UPEMPL	Employee master listing	
UPEMPO	Employee optional fields	
UPEMPT	Employee taxes	
UPEMRGD	EFT files combine setup detail	
UPEMRGH	EFT files combine setup header	
UPEMTF	Employee tax information (FIT and SIT filing information)	
UPEMTO	Employee tax optional fields	
UPEMULD	EFT combine file detail	
UPEMULH	EFT combine file header	
UPEREG	EFT run history header	
UPESLD	Employee selection list members	
UPESLH	Listing of employee selection lists	
UPETRAN	EFT run history details	
UPEUIC	Employee unemployment insurance history	
UPGLBM	Pay factor and tax global change view (selections made while entering)	
UPGLDD*	G/L acct desc report list	
UPGLREF	G/L reference integration	
UPHDAU	Employee history audit details (lists all entries even if changed)	
UPHDOA	History audit detail opt fields	
UPHHAU	Employee history audit header (lists running net pay value of above file)	
UPHHOA	History audit header opt fields	
UPINCL	Lists pay factors and taxes included in tax and pay factor definitions	
UPLIMD	Common deduction limits details	Added in Version 7.0A
UPLIMH	Common deduction limits header	Added in Version 7.0A
UPMCDO	Manual check detail optional fields	
UPMCDT	Manual check detail (cleared when manual check is posted)	
UPMCHD	Manual check header (cleared when manual check is posted)	
UPMCHO	Manual check header optional fields	
UPMCJB	Manual check job details	
UPMCJO	Manual check jobs opt fields	

UPOFD	Optional field details	
UPOFH	Optional field header	
UPOPTS	U/P options	
UPOTSC	Overtime schedules	
UPPCKD*	Temporary file used for the printing of check details	
UPPCKH*	Temporary file used for the printing of header information	
UPPMCO*	Process manual check optional fields	
UPSHFB	Shift differential billing detail	
UPSHFD	Shift differential detail	
UPSHFT	Shift differential schedules	
UPSTAT	Payroll status information (last posting sequence number, and so forth)	
UPTCDO	Timecard detail optional fields	
UPTCDT	Timecard details	
UPTCHD	Timecard header	
UPTCHO	Timecard header optional fields	
UPTCJB	Timecard job details	
UPTCJO	Timecard jobs optional field values	
UPTXMO	Taxes optional fields	
UPTXMS	Tax master	
UPUSLD	User selection list detail	
UPUSLH	User selection lists	
UPUTCD	Employee timecards details	
UPUTCH	Employee timecards header	
UPUTDO	Employee timecard detail optional fields	
UPUTHO	Employee timecard header optional fields	
UPUTJB	Employee timecard job details	
UPUTJO	Employee TC jobs opt field values	
UPWCCD	Workers' compensation codes	
UPWCCH	Workers' compensation code master	
UPWRKC	Work classification codes	
UPXCPT	Payroll calculation exceptions	
UPYTDS	Employee year-to-date summaries	
PRRSTRT	Restart table	

Database Changes

Note: Tables or fields denoted with an asterisk (*) are empty and not used by US Payroll.

Version 7.3A PU22 - Sage 300 US Payroll Product Update Q2 2020 - 7.3I

- **UPDTLM (Earnings/Deductions)**
 - Added the field Report as (COVID)
- **UPPCKD (Print Checks Detail Extension)**
 - Added the field Other YTD Amount - RESERVED (OYTDAMT)

Version 7.3A PU18

- **UPEMPL (Employees)**
 - Added the fields Job Category (EEOJOBDATE) and Ethnicity (EEOETHNIC)
- **UPOPTS (Company Options)**
 - Added the fields Establishment Number (EEOESTNUM) and NAICS Code (EEONAICS)

Version 7.3A PU2

- **UPDTLM (Earnings/Deductions)**
 - Added the field Cap Accrual at Max. Accrual (MAXONACCR)
- **UPTXMS (Company Payroll Taxes)**
 - Added the field RESERVED - Aatrix Tax Type (ATXTYPE)

Version 7.2A PU8

- **UPDTLM (Earnings/Deductions)**
 - Added the field Cap Accrual at Max. Accrual (MAXONACCR)
- **UPTXMS (Company Payroll Taxes)**
 - Added the field RESERVED - Aatrix Tax Type (ATXTYPE)

Version 7.2A PU4

- **UPEMBK (Employee EFT Banks)**
 - Added the field Prenote Status (PRENOTE)
 - Added the field Sync Transaction GUID (TRANSGUID)
- **UPEMPL (Employees)**
 - Added the field Sync Master GUID (MASTGUID)
 - Added the field Employee Electronic W-2 Consent (ELECW2)
 - Added a new index with the field MASTGUID
- **New Table**
 - Direct Deposit Options (UPDDOPTS)

Version 7.2A PU1

- **UPCHKD**
 - Added field RESERVED - Cdn Only (TAXNONDED*)
 - Added field RESERVED (TAXREPAY*)

Version 7.2A

- **UPCALA (Cost Center Allocations)**
 - Added the field Cost Center Segment 4 (GLSEG4)
 - Added the field Cost Center Segment 5 (GLSEG5)
 - Added the field Cost Center Segment 6 (GLSEG6)
 - Updated the index with field GLSEG1, GLSEG2, GLSEG3, GLSEG4, GLSEG5, GLSEG6
- **UPCHKD (Check Details)**
 - Added the field Cost Center Segment Four (GLSEG4)
 - Added the field Cost Center Segment Five (GLSEG5)
 - Added the field Cost Center Segment Six (GLSEG6)
- **UPCHKH (Check Header)**
 - Added the field G/L Segment Four (GLSEG4)
 - Added the field G/L Segment Five (GLSEG5)
 - Added the field G/L Segment Six (GLSEG6)
- **UPCHKR (Check Run Header)**
 - Added the field Segment Code 4 (GLSEG4)
 - Added the field Segment Code 5 (GLSEG5)
 - Added the field Segment Code 6 (GLSEG6)
- **UPEMPD (Employee Earnings/Deductions)**
 - Added the field RESERVED - Segment Name 4 (GLSEG4)
 - Added the field RESERVED - Segment Name 5 (GLSEG5)
 - Added the field RESERVED - Segment Name 6 (GLSEG6)
- **UPEMPL (Employees)**
 - Added the field RESERVED - Segment Code 4 (GLSEG4)
 - Added the field RESERVED - Segment Code 5 (GLSEG5)
 - Added the field RESERVED - Segment Code 6 (GLSEG6)
- **UPHDAU (History Audit Details)**
 - Added the field G/L Segment Four - new (GLSEG4A)
 - Added the field G/L Segment Five - new (GLSEG5A)
 - Added the field G/L Segment Six - new (GLSEG6A)
 - Added the field G/L Segment Four - old (GLSEG4B)
 - Added the field G/L Segment Five - old (GLSEG5B)
 - Added the field G/L Segment Six - old (GLSEG6B)
- **UPMCDT (Manual Check Detail)**
 - Added the field RESERVED - G/L Segment Four (GLSEG4)
 - Added the field RESERVED - G/L Segment Five (GLSEG5)
 - Added the field RESERVED - G/L Segment Six (GLSEG6)
- **UPOPTS (Company Options)**
 - Added the field G/L Segment Four (GLSEG4)
 - Added the field G/L Segment Five (GLSEG5)
 - Added the field G/L Segment Six (GLSEG6)
- **UPPCKH (Print Checks Header Extension)**
 - Added the field G/L Segment Four (GLSEG4)
 - Added the field G/L Segment Five (GLSEG5)
 - Added the field G/L Segment Six (GLSEG6)
- **UPTCDT (Timecard Detail)**
 - Added the field RESERVED - G/L Segment Four (GLSEG4)
 - Added the field RESERVED - G/L Segment Five (GLSEG5)
 - Added the field RESERVED - G/L Segment Six (GLSEG6)

Version 7.1A

- **UPCHKD (Check Details)**
 - Added the field Distribution Code (DISTCODE)
 - Added the field Distribution Description (DISTRNAME)
- **UPPCKD (Print Checks Detail Extension)**
 - Added the field Distribution Code (DISTCODE)
 - Added the field Distribution Description (DISTRNAME)
- **UPSTAT (Status)**
 - Added the field Local Tax Employee Audit Run Seq (LCTXEMRSEQ)

Version 7.0A

- **UPCHKH (Check Header)**
 - Added field Child Support EFT Status (CSEFTSTAT)
- **UPCHKD (Check Details)**
 - Added field WC Base (WCBASE)
 - Added field WC Rate (WCRATE)
 - Added field WC Assessment (WCEXTEND)
 - Added field WC Expense Account (WCEXPACCT)
 - Added field WC Liability Account (WCLIABACCT)
 - Added field Child Support EFT Status (CSEFTSTAT)
- **UPCOBK (Company EFT Banks)**
 - Added field Foreign Exchange Indicator (FREXIND)
 - Added field Foreign Reference Indicator (FRREFIND)
 - Added field Foreign Exchange Reference (FREXREF)
 - Added field Transaction Type (TRANSTYPE)
 - Added field Company Entry Description (CMPENTDESC)
 - Added field Item Trace Number (ITMTRANUM*)
 - Added field Originator DFI Country Code (ORIGDFICTY)
 - Added field EFT Type (EFTTYPE)
 - Added field Case State (CASESTATE)
- **UPEMBK (Employee EFT Banks)**
 - Added field Destination Country (DCOUNTRY)
 - Added field Destination Currency (DCURRENCY)
 - Added field Bank ID Qualifier (BKIDQUALIF)
- **UPEMPL (Employees)**
 - Added field US Citizen (USCITIZEN)
 - Added field Work Location (WORKLOC)
 - Added field Work Location Address 2 (WLADDR2)
 - Added field Work Location Address 3 (WLADDR3)
 - Added field Work Location Address 4 (WLADDR4)
 - Added field Work Location City (WLCITY)
 - Added field Work Location State/Prov (WLSTATE)
 - Added field Work Location Zip/Postal Code (WLPOSTAL)
 - Added field Work Location Country (WLCOUNTRY)
- **UPETRN (EFT Run History Details)**
 - Added field Case Identifier (CASEID)
 - Added field Case State (CASESTATE)
 - Added field Case Jurisdiction (JURISDICTN)
 - Added field FIPS Code (FIPSCODE)

- Added field Custodial Parent (CUSTPARENT)
- Added field Family Health Insurance is Available? (MEDINSUAVL)
- Added field Family Health Insurance is Required? (MEDINSUREQ)
- Added field Date of Order (ORDERDATE)
- Added field Check Date (CHECKDATE)
- Added field Non-Custodial Parent Social Security Number (SSN)
- Added field Employment Termination Indicator (TERMINATED)
- **UPHDAU (History Audit Details)**
 - Added field WC Base – new (WCBASE1)
 - Added field WC Base – old (WCBASE2)
 - Added field WC Rate – new (WCRATE1)
 - Added field WC Rate – old (WCRATE2)
 - Added field WC Assessment – new (WCEXTEND1)
 - Added field WC Assessment – old (WCEXTEND2)
- **UPMCDT (Manual Check Detail)**
 - Added field Employer Calc. Method (RCALCMETH)
 - Added field Employer Base Limit (RLIMITBASE)
 - Added field Override Employer Rate/Amt/Pct (RRATEOVER)
 - Added field Employer Rate/Amt/Pct (RRATE)
- **UPOPTS (Company Options)**
 - Added field Tax Number (TAXNUMBER)
 - Added field WC Start Date (WCSTART)
- **UPSTAT (Status)**
 - Added field Audit Assign Tax Run Sequence (AUDSRUNSEQ)
- **UPTCDT (Timecard Details)**
 - Added field Employer Calc. Method (RCALCMETH)
 - Added field Employer Base Limit (RLIMITBASE)
 - Added field Override Employer Rate/Amt/Pct (RRATEOVER)
 - Added field Employer Rate/Amt/Pct (RRATE)
- **New Tables**
 - Assign Tax Audit (UPAUDS)
 - Tax Audit Details (UPAUDSD)
 - Employee Garnishment (UPEMCS)
 - Common Deduction Limits Header (UPLIMH)
 - Common Deduction Limits Details (UPLIMD)

Version 6.0A PU2

- **UPCHKD**
 - Added field LOCTAXCODE
- **UPTXMS**
 - Added fields LOCSTATE, LOCTAXCODE

Version 5.6A

- **UPAUDA (Assign Earn/Ded Audit)**
 - Changed the Selection List (EMPLISTID) to 8 characters.
 - Added the field User ID (USERID)
- **UPAUDE (Update Earn/Ded Audit)**
 - Changed the Selection List (EMPLISTID) to 8 characters.
 - Added the field User ID (USERID)

- **UPAUDM (Delete Inactive Records Audit)**
 - Added the field User ID (USERID)
- **UPAUDT (Update Taxes Audit)**
 - Changed the Selection List (EMPLISTID) to 8 characters.
 - Added the field User ID (USERID)
- **UPCHKR (Check Run Header)**
 - Changed the Selection List (SELECTLIST) to 8 characters.
- **UPCHKH(Cheque Header)**
 - Added the field Original Type (ORGTYPE)
- **UPEDUP (Duplicate SSN)**
 - Added the field User ID (USERID)
- **UPEMPL (Employees)**
 - Added the field Calc OT on a Weekly Basis (WKLYFLSA)
 - Added the key (TCUSERID EMPLOYEE)
- **UPEREG (EFT Run History Details)**
 - Changed the Selection List (SELECTLIST) to 8 characters.
- **UPESLD (Employee Selection List Members)**
 - Changed the Selection List (EMPLISTID) to 8 characters.
- **UPESLH (Employee Selection Lists)**
 - Changed the Selection List (EMPLISTID) to 8 characters.
- **UPHHAU (Transaction History Audit)**
 - Added the field User ID (USERID)
- **UPOPTS (Company Options)**
 - Added the field Employee Level Security Flag (EMPLSEC)
- **UPSTAT (Status)**
 - Added the field Local Tax Audit Run Sequence (LCTXRUNSEQ)
- **UPXCPT (Exceptions)**
 - Added the field User ID (USERID)
- **New Tables**
 - User Selection List Detail (UPUSLD)
 - User Selection Lists (UPUSLH)

Version 5.5A

- **UPCHJB (Check Job Details)**
 - Added the field Cost Class (COSTCLASS)
 - Added the field Resource (RESOURCE)
 - Added the field Resource Description (RESDESC)
- **UPCHKH (Check Header)**
 - Added the field Exchange Rate Date (EXRATEDATE)
- **UPCHKH (Check History Summary)**
 - Added the field Exchange Rate Date (EXRATEDATE)
- **UPDTLM (Earnings/Deductions)**
 - Added the field Calc Max. Carry-over based on Remaining Balance (MAXONREM)
- **UPEMPL (Employees)**
 - Added the field E-mail (EMAIL)
- **UPMCJB (Manual Check Job Details)**
 - Added the field Cost Class (COSTCLASS)
 - Added the field Resource (RESOURCE)
 - Added the field Resource Description (RESDESC)
- **UPOPTS (Company Options)**

- Added the field Print SSN (PRINTSIN)
- **UPTCJB (Timecard Job Details)**
 - Added the field Cost Class (COSTCLASS)
 - Added the field Resource (RESOURCE)
 - Added the field Resource Description (RESDESC)
- **UPUTJB (Employee Timecard Job Details)**
 - Added the field Cost Class (COSTCLASS)
 - Added the field Resource (RESOURCE)
 - Added the field Resource Description (RESDESC)
- **PRRSTRT (Restart)**
 - Added the field Restart Information 2 (DATA2)
- **New Tables**
 - Accrual carry-over log file (UPACCO)

Version 5.4A

- **UPCHKH (Check Header)**
 - Added the field Overtime Override (OTOVERRIDE)
 - Added the field Overtime Calculation Method (OTCALCTYPE)
 - Added the field Job Related (SWJOB)
 - Added a new index with the field GLDRDWNLNK
- **UPCHKD (Check Details)**
 - Added the field Include in FLSA Overtime Calc (SWFLSA)
 - Added the field Days Worked (DAYS)
 - Added the field Overtime Schedule (OTSCHEDE)
 - Added the field Overtime Hours (OTHOURE)
 - Added the field Straight Time Earnings (STAMOUNT)
 - Added the field Overtime Rate Multiplier (PREMIUMRT)
 - Added the field Jobs (JOBS)
 - Added the field Work Classification Code (WORKCODE)
- **UPDTLM (Earnings/Deductions)**
 - Added the field Include in FLSA Overtime Calc (SWFLSA)
 - Added the field Progressive Calc - Commissions (COMMINCREM)
 - Added the field Annualized Wage Brackets (WGANNUALIZ)
 - Added the field Progressive Calc - Wage Brackets (WGBRINCREM)
 - Added the field Progressive Calc - Piece Rate (PIECINCREM)
 - Added the field Employee Lifetime Maximum (ELIFETMMAX)
 - Added the field Employer Lifetime Maximum (RLIFETMMAX)
 - Added the field Employee Secondary Rate Effective (E2NDRATEIN)
 - Added the field Employer Secondary Rate Effective (R2NDRATEIN)
 - Added the field Employee Secondary Rate (E2NDRATE)
 - Added the field Employer Secondary Rate (R2NDRATE)
 - Added the field Service Year 5 (SVCYEAR5)
 - Added the field Beginning Hours 5 (BEGHRS5)
 - Added the field Increment Hours 5 (INCRHRS5)
 - Added the field Max. Annual Accrual 5 (MAXACCR5)
 - Added the field Max. Carry-over Hours 5 (MAXCARRY5)
 - Added the field Service Year 6 (SVCYEAR6)
 - Added the field Beginning Hours 6 (BEGHRS6)
 - Added the field Increment Hours 6 (INCRHRS6)
 - Added the field Max. Annual Accrual 6 (MAXACCR6)

- Added the field Max. Carry-over Hours 6 (MAXCARRY6)
- Added the field Service Year 7 (SVCYEAR7)
- Added the field Beginning Hours 7 (BEGHRS7)
- Added the field Increment Hours 7 (INCRHRS7)
- Added the field Max. Annual Accrual 7 (MAXACCR7)
- Added the field Max. Carry-over Hours 7 (MAXCARRY7)
- Added the field Service Year 8 (SVCYEAR8)
- Added the field Beginning Hours 8 (BEGHRS8)
- Added the field Increment Hours 8 (INCRHRS8)
- Added the field Max. Annual Accrual 8 (MAXACCR8)
- Added the field Max. Carry-over Hours 8 (MAXCARRY8)
- Added the field Service Year 9 (SVCYEAR9)
- Added the field Beginning Hours 9 (BEGHRS9)
- Added the field Increment Hours 9 (INCRHRS9)
- Added the field Max. Annual Accrual 9 (MAXACCR9)
- Added the field Max. Carry-over Hours 9 (MAXCARRY9)
- Added the field Service Year 10 (SVCYEAR10)
- Added the field Beginning Hours 10 (BEGHRS10)
- Added the field Increment Hours 10 (INCRHRS10)
- Added the field Max. Annual Accrual 10 (MAXACCR10)
- Added the field Max. Carry-over Hours 10 (MAXCARRY10)
- Added the field Cost Center Calc. Flag (CCOVERRIDE)
- Added the field Billing Rates (BILLINGS)
- Added the field Billing Percentage 1 (BILLPCT1)
- Added the field Billing Percentage 2 (BILLPCT2)
- Added the field Billing Percentage 3 (BILLPCT3)
- Added the field Billing Percentage 4 (BILLPCT4)
- Added the field Billing Percentage 5 (BILLPCT5)
- Added the field Billing Percentage 6 (BILLPCT6)
- **UPDTLM (Earnings/Deductions)**
 - Added the field Include in FLSA Overtime Calc (SWFLSA)
 - Added the field Employee Period Minimum (EPERIODMIN)
 - Added the field Employee Period Maximum (EPERIODMAX)
 - Added the field Employee Annual Maximum (EANNUALMAX)
 - Added the field Employee Lifetime Maximum (ELIFETMMAX)
 - Added the field Employee Lifetime Accumulation (ELTDAMT)
 - Added the field Employee Secondary Rate/Amt/Pct. (E2NDRATE)
 - Added the field Employer Period Minimum (RPERIODMIN)
 - Added the field Employer Period Maximum (RPERIODMAX)
 - Added the field Employer Annual Maximum (RANNUALMAX)
 - Added the field Employer Lifetime Maximum (RLIFETMMAX)
 - Added the field Employer Lifetime Accumulation (RLTDAMT)
 - Added the field Employer Secondary Amt/Pct. (R2NDRATE)
 - Added the field Billing Rates (BILLINGS)
 - Added the field Billing Percentage 1 (BILLPCT1)
 - Added the field Billing Percentage 2 (BILLPCT2)
 - Added the field Billing Percentage 3 (BILLPCT3)
 - Added the field Billing Percentage 4 (BILLPCT4)
 - Added the field Billing Percentage 5 (BILLPCT5)
 - Added the field Billing Percentage 6 (BILLPCT6)
 - Added the field Auto-Allocate to Base Jobs (SWALLOCCJOB)

- **UPEMPD (Employees Earnings/Deductions)**
 - Added a new index with the fields EARNDED, EMPLOYEE
- **UPEMPL (Employees)**
 - Added the field Regular Hours Per Day (HRSPERDAY)
 - Added the field Overtime Calculation (OTCALCTYPE)
 - Added the field Country Code (CNTRYCODE)
 - Added the field Work Classification Code (WORKCODE)
- **UPESLD (Employee Selection List Members")**
 - Added a new index with the fields EMPLOYEE, EMPLISTID
- **UPEUIC (Employee EI History)**
 - Added the field Tax (TAXID)
 - Added the field Employment Status (ESTATUS)
 - Added the field Employment Status Date (ESTATDATE)
- **UPHDAU (History Audit Details)**
 - Added the field Pooled Tips - new (POOLEDTIP1)
 - Added the field Pooled Tips - old (POOLEDTIP2)
 - Added the field Earning/Deduction Date - new (EARDEDDAT1)
 - Added the field Earning/Deduction Date - old (EARDEDDAT2)
 - Added the field Start Time - new (STARTTIME1)
 - Added the field Start Time - old (STARTTIME2)
 - Added the field Stop Time - new (STOPTIME1)
 - Added the field Stop Time - old (STOPTIME2)
 - Added the field Number of Optional Fields (VALUES)
 - Added the field Employee Calculation Method (ECALCMETH)
 - Added the field Employer Calculation Method (RCALCMETH)
- **UPHHAU (History Audit Header)**
 - Added the field Number of Optional Fields (VALUES)
 - Changed the Description - new (DESC1) to 250 characters.
 - Changed the Description - old (DESC2) to 250 characters.
- **UPMCDO (MC Details Opt Field Values)**
 - Added the field Line Number (LINENUM)
 - Deleted the field Earning/Deduction (EARNDED)
 - Deleted the field Uniquifier (UNIQUE)
- **UPMCDT (MC Details Opt Field Values)**
 - Added the field Line Number (LINENUM)
 - Added the field Distribution Code (DISTCODE)
 - Added the field Employer Expense Account (REXPACCT)
 - Added the field Employer Liability Account (RLIABACCT)
 - Added the field Jobs (JOBS)
 - Added the field Work Classification Code (WORKCODE)
 - Deleted the field Uniquifier (UNIQUE)
- **UPMCHD (Manual Check Header)**
 - Added the field Manual Check Lines (MCDLINES)
 - Added the field Job Related (SWJOB)
 - Deleted the field Uniquifier (UNIQUE)
- **UPOFD (Optional Field Values)**
 - Added the field Labor (SWLABOR)
 - Added the field Overhead (SWOVERHEAD)
 - Added the field PJC External Cost Transactions (SWCOSTTRX)
- **UPOPTS (Company Options)**
 - Added the field PJC Cost Center Override (PJCCOSTCTR)

- Deleted the field G/L Reference Code (GLREFCOD) *
- Deleted the field G/L Description Code (GLDESCCOD) *
- These fields have been moved to the new table, UPGLREF (G/L Reference Integration)
- **UPOTSC (Overtime Schedules)**
 - Added the field Billing Rate One (BILLRATE1)
 - Added the field Billing Rate Two (BILLRATE2)
 - Added the field Billing Rate Three (BILLRATE3)
 - Added the field Billing Rate Four (BILLRATE4)
 - Added the field Billing Rate Five (BILLRATE5)
 - Added the field Billing Rate Six (BILLRATE6)
- **UPPCKH (Print Checks Header Extension)**
 - Added the field Employee Number (EMPLOYEE)
 - Added a new index with the field EMPLOYEE
- **UPSHFT (Shift Differentials)**
 - Deleted the field Rate per Hour for Shift 1 (SHIFTDIFF1) *
 - Deleted the field Rate per Hour for Shift 2 (SHIFTDIFF2) *
 - Deleted the field Rate per Hour for Shift 3 (SHIFTDIFF3) *
 - Deleted the field Rate per Hour for Shift 4 (SHIFTDIFF4) *
 - These fields have been moved to the new table, UPSHFD (Shift Differential Detail)
- **UPSTAT (Status)**
 - Added the field Next G/L Drilldown Link (NEXTGLLNK)
 - Added the field Delete Inactive Run Sequence (DELRUNSEQ)
 - Added the field Audit Earn/Deduct Run Sequence (AUDERUNSEQ)
 - Added the field Audit Tax Run Sequence (AUDTRUNSEQ)
 - Added the field Audit Assign E/D Run Sequence (AUDARUNSEQ)
 - Added the field RL-1 Starting Number (RL1START)
- **UPTCDO (TC Details Opt Field Values)**
 - Added the field Line Number (LINENUM)
 - Deleted the field Category (CATEGORY)
 - Deleted the field Earning/Deduction (EARNDED)
 - Deleted the field Uniquifier (UNIQUE)
- **UPTCDT (Timecard Details)**
 - Added the field Line Number (LINENUM)
 - Added the field Overtime Hours Override (OTHOOURS)
 - Added the field Overtime Rate Override (OTRATE)
 - Added the field Include in FLSA Overtime Calc (SWFLSA)
 - Added the field Distribution Code (DISTCODE)
 - Added the field Employer Expense Account (REXPACCT)
 - Added the field Employer Liability Account (RLIABACCT)
 - Added the field Auto-Allocate to Base Jobs (SWALLOCCJOB)
 - Added the field Jobs (JOBS)
 - Added the field Work Classification Code (WORKCODE)
 - Deleted the field Uniquifier (UNIQUE)
 - Deleted the field Regular Hours (REGHOURS)
 - Deleted the field Overtime Hours 1 (OTHOOURS1)
 - Deleted the field Overtime Hours 2 (OTHOOURS2)
 - Deleted the field Overtime Hours 3 (OTHOOURS3)
 - Deleted the field Overtime Hours 4 (OTHOOURS4)
 - Deleted the field Overtime Hours 5 (OTHOOURS5)
 - Deleted the field Overtime Hours 6 (OTHOOURS6)
- **UPTCHD (Timecard Header)**

- Added the field Overtime Override (OTOVERRIDE)
- Added the field Overtime Hours (COTHOOURS)
- Added the field Timecard Lines (TCDLINES)
- Added the field Job Related (SWJOB)
- Deleted the field Uniquifier (UNIQUE)
- Added a new index with the fields TIMECARD, EMPLOYEE, PEREND
- **New Tables**
 - Assign earn/ded audit (UPAUDA)
 - Assign earn/ded audit billing (UPAUDAB)
 - Assign earn/ded audit details (UPAUDAD)
 - Update earn/ded audit (UPAUDE)
 - Update earn/ded audit details (UPAUDED)
 - Delete inactive records audit (UPAUDM)
 - Delete audit transaction details (UPAUDMH)
 - Delete audit inactive details (UPAUDMI)
 - Update taxes audit (UPAUDT)
 - Update taxes audit details (UPAUDTD)
 - Check job details (UPCHJB)
 - Check jobs optional fields values (UPCHJO)
 - Check selection list (UPCHKL)
 - Certified payroll report jobs (UPUPRJ)
 - Earnings billing detail (UPDTLB)
 - EFT combine file list (UPELST)
 - Employee billing details (UPEMDB)
 - EFT combine file detail (UPEMULD)
 - EFT combine file header (UPEMULH)
 - G/L reference integration (UPGLREF)
 - History audit detail opt fields (UPHDOA)
 - History audit header opt fields (UPHHOA)
 - Manual check job details (UPMCJB)
 - Manual check jobs opt fields (UPMCJO)
 - Shift differential billing detail (UPSHFB)
 - Shift differential detail (UPSHFD)
 - Timecard job details (UPTCJB)
 - Timecard jobs optional field values (UPTCJO)
 - Employee timecard job details (UPUTJB)
 - Employee TC jobs opt field values (UPUTJO)
 - Work classification codes (UPWRKC)

Version 5.3A

- **UPCHKD (Check Details)**
 - Added the field Detail Date (DETAILTIME)
 - Added the field Start Time (STARTTIME)
 - Added the field Stop Time (STOPTIME)
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Number of Optional Fields (VALUES)
- **UPCHKH (Check Header)**
 - Added the field Exchange Rate (EXRATE)
 - Added the field Rate Operator (RATEOP)
 - Added the field EFT Status (EFTSTAT)

- Added the field EFT Run Sequence (EFTRUNSEQ)
 - Added the field Number of Optional Fields (VALUES)
- **UPCHKR (Check Run Header)**
 - Added the field Do EFT Calculation (DOEFTCALC)
 - Added the field Calculation Option (CALCOPTION)
 - Added the field Exchange Rounding Difference Account (DIFFACCT)
 - Added the field Number of Optional Fields (VALUES)
- **UPCHKS (Check History Summary)**
 - Added the field Check Status (CHECKSTAT)
 - Added the field Exchange Rate (EXRATE)
 - Added the field Rate Operator (RATEOP)
- **UPDTLM (Earnings/Deductions)**
 - Added the field Number of Optional Fields (VALUES)
- **UPEMPL (Employees)**
 - Added the field User ID (TCUSERID)
 - Added the field Direct Deposit (DEPOSIT)
 - Added the field Bank Transfer Name (TRNSFRNAME)
 - Added the field Reference (REFERENCE)
 - Added the field Discretionary Data (DISCREDATA)
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Inactive Date (INACTDATE)
 - Added the field Number of Optional Fields (VALUES)
 - Deleted the field Optional Field 1 (OPTTXTFLD1)
 - Deleted the field Optional Field 2 (OPTTXTFLD2)
 - Deleted the field Optional Field 3 (OPTTXTFLD3)
 - Deleted the field Optional Field 4 (OPTTXTFLD4)
 - Deleted the field Optional Field 5 (OPTTXTFLD5)
 - Deleted the field Optional Field 6 (OPTTXTFLD6)
 - Deleted the field Optional Amount Field (OPTAMTFLD)
 - Deleted the field Optional Date Field (OPTDATEFLD)
- **UPEMPD (Employee Earnings/Deductions)**
 - Added the field Available from Employee Timecards (USERTC)
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Number of Optional Fields (VALUES)
- **UPEMPT (Employee Taxes)**
 - Added the field Number of Optional Fields (VALUES)
- **UPGLBM (Globally Modify List)**
 - Added the field Old WCC Group (OLDWCCGRUP)
 - Added the field New WCC Group (NEWWCCGRUP)
- **UPHDAU (History Audit Details)**
 - Added the field Workers Comp Group 1 (WCCGROUP1)
 - Added the field Workers Comp Group 2 (WCCGROUP2)
- **UPMCDT (Manual Check Details)**
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Number of Optional Fields (VALUES)
- **UPMCHD (Manual Check Header)**
 - Added the field Number of Optional Fields (VALUES)
- **UPOPTS (Company Options)**
 - Added the field Default Bank (DEFBANK)
 - Added the field Default Check Stock Code (DEFFORM)
 - Added the field Payroll Currency Code (PRCURRE)

- Added the field Rate Type (RATETYPE)
- Added the field Exchange Rounding Difference Account (DIFFACCT)
- Added the field Use Original Dates When Reversing Checks (ORGDTRVSE)
- Deleted the field 2 Characters Switch (OPFL02CSW)
- Deleted the field 2 Characters Title (OPFL02CTTL)
- Deleted the field 2 Characters Lookup Table (OPFL02CTBL)
- Deleted the field 3 Characters Switch (OPFL03CSW)
- Deleted the field 3 Characters Title (OPFL03CTTL)
- Deleted the field 3 Characters Lookup Table (OPFL03CTBL)
- Deleted the field 4 Characters Switch (OPFL04CSW)
- Deleted the field 4 Characters Title (OPFL04CTTL)
- Deleted the field 4 Characters Lookup Table (OPFL04CTBL)
- Deleted the field 12 Characters Switch (OPFL12CSW)
- Deleted the field 12 Characters Title (OPFL12CTTL)
- Deleted the field 12 Characters Lookup Table (OPFL12CTBL)
- Deleted the field 15 Characters Switch (OPFL15CSW)
- Deleted the field 15 Characters Title (OPFL15CTTL)
- Deleted the field 15 Characters Lookup Table (OPFL15CTBL)
- Deleted the field 30 Characters Switch (OPFL30CSW)
- Deleted the field 30 Characters Title (OPFL30CTTL)
- Deleted the field 30 Characters Lookup Table (OPFL30CTBL)
- Deleted the field Amount Switch (OPFLAMTSW)
- Deleted the field Amount Title (OPFLAMTTTL)
- Deleted the field Amount Lookup Table (OPFLAMTTBL)
- Deleted the field Date Switch (OPFLDATSW)
- Deleted the field Date Title (OPFLDATTTTL)
- Deleted the field Date Lookup Table (OPFLDATTBL)
- **UPSTAT (Status)**
 - Added the field EFT Run Sequence (EFTRUNSEQ)
- **UPTCDT (Timecard Details)**
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Number of Optional Fields (VALUES)
- **UPTCHD (Timecard Header)**
 - Added the field Number of Optional Fields (VALUES)
- **UPTXMS (Taxes)**
 - Added the field Number of Optional Fields (VALUES)
- **UPWCCD (Workers Comp Detail)**
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field Previous Rate (PRATE)
- **UPWCCH (Workers Comp Header)**
 - Added the field Workers Comp Group (WCCGROUP)
 - Added the field RESERVED - Canada Only (PROV)
 - Added the field Previous Ceiling (PCEILING)
 - Added the field Previous Start Date (PSTARTDATE)
 - Deleted the field Policy ID (POLICYID)
- **New Tables**
 - Check Detail Optional Fields (UPCHDO)
 - Check EFT Details (UPCHKE)
 - Check Header Optional Fields (UPCHHO)
 - Check History Run Optional Fields (UPCHKO)
 - Company Bank EFT Info (UPCOBK)

- Earnings/Deductions Optional Fields (UPDTLO)
- Employee Bank EFT Info (UPEMBK)
- Employee Earnings/Deductions Optional Fields (UPEMDO)
- Employee Optional Fields (UPEMPO)
- Employee Taxes Optional Fields (UPEMTO)
- Employee Timecard Details (UPUTCH)
- Employee Timecard Detail Optional Fields (UPUTDO)
- Employee Timecard Header (UPUTCH)
- Employee Timecard Header Optional Fields (UPUTHO)
- Find Duplicate SSN (UPEDUP)
- Manual Check Detail Optional Fields (UPMCDO)
- Manual Check Header Optional Fields (UPMCHO)
- Optional Field Details (UPOFD)
- Optional Field Header (UPOFH)
- Taxes Optional Fields (UPTXMO)
- Timecard Header Optional Fields (UPTCHO)
- Timecard Detail Optional Fields (UPTCDO)
- EFT Run History Details (UPETRN)
- EFT Run History Header (UPEREG)
- **Deleted Tables**
 - Employee Tax Fields Temporary Table (UPEMTFX)
 - Print Checks Trans (UPPCKF): this physical table has been replaced in the view with a virtual table.

Report Changes

Version 7.0A

- **Transaction History Detail Reports (UPHIST1.RPT and UPHIST2.RPT)**
 - Added parameter Assessment Decimals (ASSESSDEC)
- **Transaction History Summary Report (UPSHST1.RPT)**
 - Added parameter Assessment Decimals (ASSESSDEC)
- **Transaction History Audit Detail Report (UPTAUDT1.RPT)**
 - Added parameter Assessment Decimals (ASSESSDEC)
- **Payroll Register Reports (UPPREG1.RPT and UPPREG2.RPT)**
 - Added parameter Assessment Decimals (ASSESSDEC)
- **New Reports**
 - Common Deduction Limits Report (UPLIMIT.RPT)
 - Assign Employee Tax Audit Report (UPAUDS1.RPT)
 - Workers' Compensation Setup Report (UPWCCTL1.RPT)
 - Workers' Compensation Reports (UPWCB1.RPT and UPSLWCB1.RPT)
 - Workers' Compensation G/L Transactions Reports (UPWCB2.RPT and UPSLWCB2.RPT)

Version 5.6A

- **Changed reports**
 - Manual Checks by Selection List (UPMCHK2.RPT)
 - User Security Setup (UPUSERID1.RPT)
 - Employee Timecards by Selection List (UPUTCR2.RPT)
 - Quarterly Wage Report by Employee or Class (UPQRTWG.RPT)

- Quarterly Wage Report by Selection List (UPQRTWGS.RPT)
- **Removed Reports**
 - Quarterly Wage Report by Employee (UPQRTWGP1.RPT)
 - Quarterly Wage Report by Class 1 (UPQRTWGP2.RPT)
 - Quarterly Wage Report by Class 2 (UPQRTWGP3.RPT)
 - Quarterly Wage Report by Class 3 (UPQRTWGP4.RPT)
 - Quarterly Wage Report by Class 4 (UPQRTWGP5.RPT)
- **Employee Selection (UPESEL1.RPT)**
 - The following parameters have been added:
 - USERID
 - USERSEC
- **Employee Information (UPECOMP1.RPT, UPECOMP2.RPT)**
 - The following parameters have been added:
 - SELECTLIST
 - EMPCONTACT
- **Timecards (UPTCLST1.RPT)**
 - The following parameters have been added: SELECTLIST
- **Timecards Summary (UPTCLST2.RPT)**
 - The following parameters have been added: SELECTLIST
- **Timecard Listing (UPTCLST3.RPT)**
 - The following parameters have been added: SELECTLIST

Version 5.5A

- **New Reports**
 - Accrual Carry-over Log (UPACCCO2.RPT, UPACCCO4.RPT)

Version 5.4A

- **Accruals Setup (UPACCRU1.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Earnings Setup (UPEARN1.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Earnings and Hours (UPERNR1.RPT, UPERNR2.RPT)**
 - The following parameters have been added: SELECTLIST
- **Employee Information (UPECOMP1.RPT, UPECOMP2.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Employee Selection List (UPESEL1.RPT)**
 - The following parameters have been added:
 - LIST
 - RPTFORMAT
- **Employee Timecards (UPUTCR1.RPT)**

- The following parameters have been added:
 - PJCACTIVE
 - BILLRIGHTS
 - INCLJOBS
 - INCLBILL
 - INCREVIEWED
 - PJCLABEL1
 - PJCLABEL2
 - PJCLABEL3
 - SELSEQ
 - GLDESC
- **Expense Reimbursements Setup (UPEXPNS1.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Manual Checks (UPMCHK1.RPT)**
 - The following parameters have been added:
 - SORTBY
 - PJCACTIVE
 - BILLRIGHTS
 - INCLJOBS
 - INCLBILL
 - PJCLABEL1
 - PJCLABEL2
 - PJCLABEL3
 - SELSEQ
- **Optional Fields Setup (UPOPTFD.RPT)**
 - The following parameters have been added: PJCACTIVE
- **Options (UPOPSHN1.RPT)**
 - The following parameters have been added: PJCACTIVE
- **Overtime Schedules Setup (UPOT1.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Pre-Check/Check Register (UPPREG1.RPT, UPPREG2.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - BILLRIGHTS
 - INCLJOBS
 - INCLBILL
 - PJCLABEL1
 - PJCLABEL2
 - PJCLABEL3
 - SELECTLIST
 - SELSEQ
- **Pre-Check/Check Register Summary (UPSREG1.RPT, UPSREG2.RPT)**
 - The following parameters have been added:
 - SELECTLIST
 - INCLBILL

- **Shift Differential Schedules (UPSHIFT1.RPT)**
 - The following parameters have been added:
 - PJCACTIVE
 - INCLBILL
 - BILLRIGHTS
- **Timecards (UPTCLST1.RPT)**
 - The following parameters have been added:
 - SORTBY
 - TIMECARD
 - PEREND
 - PJCACTIVE
 - BILLRIGHTS
 - INCLJOBS
 - INCLBILL
 - PJCLABEL1
 - PJCLABEL2
 - PJCLABEL3
 - SELSEQ
- **Timecard Listing (UPTCLST3.RPT)**
 - The following parameters have been added:
 - TIMECARD
 - PEREND
 - PJCACTIVE
- **Timecards Summary (UPTCLST2.RPT)**
 - The following parameters have been added: TIMECARD
- **Transaction History Audit (UPTAUDT1.RPT)**
 - The following parameters have been added:
 - OBLICENSED
 - OPTIONALFIELDS
 - RPTFORMAT
 - CURRENCYDEC
- **Workers' Compensation (UPWCRPT1.RPT, UPWCSRT1.RPT)**
 - The following parameters have been added: SELECTLIST
- **New Reports**
 - Transaction History Audit Detail (UPTAUDT2.RPT)
 - Hours Analysis by Selection List (UPHOURS3.RPT, UPHOURS4.RPT)
 - Tax Calculation Analysis by Selection List (UPTCAL2.RPT)
 - Earnings/Deductions Summary by Selection List (UPEDSUM3.RPT, UPEDSUM4.RPT, UPEDSAB3.RPT, UPEDSAB4.RPT)
 - Accruals by Selection List (UPACCDT3.RPT, UPACCDT4.RPT)
 - Accruals Balance by Selection List (UPACCBL3.RPT, UPACCBL4.RPT)
 - Workers' Compensation Totals by Selection List (UPWCCTL1.RPT)
 - Transaction History (UPHIST1.RPT, UPHIST2.RPT, UPSHST1.RPT, UPSHST2.RPT)
 - EFT Combine Setup (UPESMRG.RPT)
 - EFT Combine History (UPEMRGSM.RPT, UPEMRGDT.RPT)
 - Delete Inactive Records Audit (UPAUDM1.RPT)
 - Update Employee Earn/Ded Audit (UPAUDE1.RPT)
 - Assign Employee Earn/Ded Audit (UPAUDA1.RPT)
 - Work Classification Codes Setup (UPWRKC1.RPT, UPWRKC2.RPT)
 - Pre-Check/Check Job Register (UPJPREG1.RPT, UPJPREG2.RPT, UPJSREG1.RPT, UPJSREG2.RPT)

- Jobs (UPJOBS1.RPT, UPJOBS2.RPT)
- G/L Integration (UPGLOPT1.RPT)
- Certified Payroll (UPCPRJ1.RPT)

Version 5.3A

- **Accruals Setup (UPACCRU1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Advances Setup (UPADVNC1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Benefits Setup (UPBEN1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Deductions Setup (UPDEDS1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Earnings Setup (UPEARN1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Earnings/Deductions Summary (UPEDSUM1.RPT, UPEDSAB1.RPT)**
 - The following parameters have been added: SORTOPTION
- **Employee Information (UPECOMP1.RPT, UPECOMP2.RPT)**
 - The following parameters have been added:
 - ADDRESS
 - TAXES
 - PROFILE
 - EARNDDED
 - OTHER
 - WHICHDATE
 - SORTOPTION
 - EFT
 - OPTIONALFIELDS
 - SELOPTFLD1
 - SELOPTFLD2
 - SELOPTFLD3
 - SELOPTTYPE1
 - SELOPTTYPE2
 - SELOPTTYPE3
 - SELOPTTYPE1

- SELOPTDEC1
- SELOPTDEC2
- SELOPTDEC3
- SELOPTFRVAL1
- SELOPTTOVAL1
- SELOPTFRVAL2
- SELOPTTOVAL2
- SELOPTFRVAL3
- SELOPTTOVAL3
- SELOPTFRDISP1
- SELOPTTODISP1
- SELOPTFRDISP2
- SELOPTTODISP2
- SELOPTFRDISP3
- SELOPTTODISP3
- CURRENCYDEC
- USERTCLIC
- The following parameters have been deleted:
 - OPFL02CTTL
 - OPFL03CTTL
 - OPFL04CTTL
 - OPFL12CTTL
 - OPFL15CTTL
 - OPFL30CTTL
 - OPFLAMTTTL
 - OPFLDATTTL
- **Expense Reimbursements Setup (UPEXPNS1.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **Manual Check (UPMCHK1.RPT)**
 - The following parameters have been added:
 - GLDESC
 - OBLICENSED
 - OPTIONALFIELDS
 - GLACTIVE
- **Options (UPOPSHN1.RPT)**
 - The following parameters have been added: GLACTIVE
- **Pre-Check/Check Register (UPPREG1.RPT, UPPREG2.RPT, UPSREG1.RPT, UPSREG2.RPT)**
 - The following parameters have been added:
 - GLDESC
 - TCHOURS
 - EFTLICENSED
 - OPTIONALFIELDS
 - SELOPTFLD1
 - SELOPTFLD2
 - SELOPTFLD3
 - SELOPTTYPE1
 - SELOPTTYPE2
 - SELOPTTYPE3

- SELOPTTYPE1
- SELOPTDEC1
- SELOPTDEC2
- SELOPTDEC3
- SELOPTFRVAL1
- SELOPTTOVAL1
- SELOPTFRVAL2
- SELOPTTOVAL2
- SELOPTFRVAL3
- SELOPTTOVAL3
- SELOPTFRDISP1
- SELOPTTODISP1
- SELOPTFRDISP2
- SELOPTTODISP2
- SELOPTFRDISP3
- SELOPTTODISP3
- OBLICENSED
- EMPLSUBTOTAL
- **Timecard Details (UPTCLST1.RPT)**
 - The following parameters have been added:
 - GLDESC
 - OBLICENSED
 - OPTIONALFIELDS
- **Workers' Compensation Detail (UPWCRPT1.RPT)**
 - The following parameters have been added:
 - WCCGROUP
 - RATEOPTION
 - The following parameters have been deleted: WORKPROV
- **Tax Profiles (UPTXPRO1.RPT, UPTXPRO2.RPT)**
 - The following parameters have been added:
 - GLACTIVE
 - OBLICENSED
 - OPTIONALFIELDS
- **New Reports**
 - Accruals (UPACCDT1.RPT, UPACCDT2.RPT, UPACCBL1.RPT, UPACCBL2.RPT)
 - Class Codes Employee Listing (UPCLEMP1.RPT)
 - Duplicate SSNs (UPESIN1.RPT)
 - Earnings/Deductions Employee Listing (UPEERN1.RPT)
 - Earnings/Deductions Included Listing (UPEINC1.RPT)
 - EFT Direct Deposit (UPEFTGEN.RPT)
 - EFT Options (UPEFTOPT.RPT)
 - EFT Transactions (UPETRNM.RPT, UPETRNC.RPT, UPETRAC.RPT)
 - Employee Timecards (UPUTCR1.RPT)
 - Hours Analysis (UPHOURS1.RPT, UPHOURS2.RPT)
 - Optional Fields (UPOPTFD.RPT)
 - Overtime Schedules Employee Listing (UPOTEMP1.RPT)
 - Shift Differentials Employee Listing (UPSHIEM1.RPT)
 - Tax Profiles Employee Listing (UPTXEMP1.RPT, UPTXEMP2.RPT)
 - Timecard Summary (UPTCLST2.RPT)
 - Timecard Listing (UPTCLST3.RPT)
 - Workers Compensation Codes Employee Listing (UPWCEMP1.RPT)

- Workers' Compensation Totals (UPWCCTL1.RPT)

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Categories: Accpac 5.6 | Accpac 6.0 | Accpac 6.1 | Accpac 6.2 | SageHRMSPayroll | Database Tables

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Documentation: Technical Information for US Payroll Tax

From Sage 300 ERP Development Partner Wiki

The following sections describe data tables, database changes, and report changes for US Payroll Tax.



Contents

- 1 Data Tables
- 2 Database Changes
 - 2.1 Version 7.2B
 - 2.2 Version 7.1F
 - 2.3 Version 7.1D
 - 2.4 Version 7.1B
 - 2.5 Version 7.1A
 - 2.6 Version 7.0P
 - 2.7 Version 7.0N
 - 2.8 Version 7.0L
 - 2.9 Version 7.0I
 - 2.10 Version 7.0F
 - 2.11 Version 7.0D
 - 2.12 Version 6.0U
 - 2.13 Version 6.0S
 - 2.14 Version 6.0Q
 - 2.15 Version 6.0N
 - 2.16 Version 6.0I
 - 2.17 Version 6.0F
 - 2.18 Version 6.0D
 - 2.19 Version 6.0B
 - 2.20 Version 5.6X
 - 2.21 Version 5.6V
 - 2.22 Version 5.6S
 - 2.23 Version 5.6K
 - 2.24 Version 5.6I
 - 2.25 Version 5.6G
 - 2.26 Version 5.6F
 - 2.27 Version 5.6A
 - 2.28 Version 5.5A
 - 2.29 Version 5.4B
 - 2.30 Version 5.4A
- 3 Report Changes

- 3.1 Version 7.0F
- 3.2 Version 6.0S
- 3.3 Version 6.0D
- 3.4 Version 5.6X
- 3.5 Version 5.3A

Data Tables

Note: Files denoted with an asterisk (*) are temporary files, that are usually empty, or the data is replaced upon processing.

Table 	Description	Version Information 
UTAULE	Local tax update EE audit header	Added in Version 7.1A
UTAULED	Local tax update EE audit detail	Added in Version 7.1A
UTAULT	Local tax update audit header	
UTAULTD	Local tax update audit detail	
UTESID	Employee suppl. info details	
UTESIH	Employee suppl. info header	
UTI941	941 information	Table is empty and not used in US Payroll Tax v7.0 and later
UTLCTX	Local Tax Repository Table	
UTW2PD	Paper W-2 information	
UTTXYMP	Tax Type Mapping Table	Added in Version 7.0I

Database Changes

Note: Tables or fields denoted with an asterisk (*) are empty and not used by US Payroll Tax.

Version 7.2B

- **UTESID:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code
- **UTESIH:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code

Version 7.1F

- **UTESID:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code
- **UTESIH:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code

Version 7.1D

- **UTI941 (941 information)**
 - Added the following field:
 - FRGNADD, Foreign Address

Version 7.1B

- **UTW2PD:**
 - Added the following fields:
 - PHONENO, Phone Number
 - CONFIRMNO, Confirmation Number

Version 7.1A

- **New Tables**
 - Local Tax Update EE Audit Header (UTAULE)
 - Local Tax Update EE Audit Detail (UTAULED)

Version 7.0P

- **UTESID:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code
- **UTESIH:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code

Version 7.0N

- **UTI941 (941 information)**
 - Added the following field:
 - FRGNADD, Foreign Address

Version 7.0L

- **UTW2PD:**
 - Added the following fields:
 - PHONENO, Phone Number
 - CONFIRMNO, Confirmation Number

Version 7.0I

- **UTI941:**
 - Added the following fields:
 - HMEDPCNT, Excess Medicare Tax Percent
 - HMEDWAGES, Excess Medicare Wage
 - HMEDTAX, Tax on Excess Medicare Wage

Version 7.0F

- **New Tables**
 - Tax Type Mapping Table (UTTXTTYMP)

Version 7.0D

- **UTESID:**
 - Added the following field:
 - LASTNAME2, 2nd Last Name
- **UTESIH:**
 - Added the following field:
 - LASTNAME2, 2nd Last Name

Version 6.0U

- **UTESID:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code
- **UTESIH:**
 - Added the following field:
 - ADJUSTCODE, Adjustment Reason Code
 - WORKRLCODE, Worker Relationship Code

Version 6.0S

- **UTI941 (941 information)**
 - Added the following field:
 - FRGNADD, Foreign Address

Version 6.0Q

- **UTW2PD:**
 - Added the following fields:
 - PHONENO, Phone Number
 - CONFIRMNO, Confirmation Number

Version 6.0N

- **UTI941:**
 - Added the following fields:
 - HMEDPCNT, Excess Medicare Tax Percent
 - HMEDWAGES, Excess Medicare Wage
 - HMEDTAX, Tax on Excess Medicare Wage

Version 6.0I

- **UTESID:**
 - Added the following field:
 - LASTNAME2, 2nd Last Name
- **UTESIH:**
 - Added the following field:
 - LASTNAME2, 2nd Last Name

Version 6.0F

- **UTLCTX:**
 - Added the following field:
 - LOCSTATE, State
 - LOCTAXCODE, Political Subdivision Code

Version 6.0D

- **UTESID:**
 - Added the following field:
 - FAMILYSTAT, Family Status
- **UTESIH:**
 - Added the following field:
 - FAMILYSTAT, Family Status
- **UTI941:**
 - Added the following field:
 - UNRPTTIPS, Tax due on unreported tips
 - Removed the following fields:
 - HIRE1NUM, No. of 1st paid exempt employees
 - HIREQNUM, No. of qtr paid exempt employees
 - HIREQWAGE, Exempt wages/tips paid
 - HIREPNUM, No. of Mar.19-31 paid exem. empls
 - HIREPWAGE, Exempt wages/tips Mar.19-31
 - HIREQTAX, Tax on exempt wage

- HIREPTAX, Tax on 19-31 exempt wage
- SSRPCNT, Employer Soc. Sec. Tax %

Version 6.0B

- **UTESID:**
 - Added the following fields:
 - LOCALCODE1, School District Code 1
 - LOCALTAX1, Local Tax ID 1
 - LOCALCODE2, School District Code 2
 - LOCALTAX2, Local Tax ID 2
 - LOCALCODE3, School District Code 3
 - LOCALTAX3, Local Tax ID 3
 - LOCALCODE4, School District Code 4
 - LOCALTAX4, Local Tax ID 4
 - LOCALCODE5, School District Code 5
 - LOCALTAX5, Local Tax ID 5
- **UTESIH:**
 - Added the following fields:
 - LOCALCODE, School District Code
 - LOCALTAX, Local Tax ID

Version 5.6X

- **UTI941 (941 information)**
 - Added the following field:
 - FRGNADD, Foreign Address

Version 5.6V

- **UTW2PD (Paper W-2 information)**
 - Added the field Phone Number (PHONENO)
 - Added the field Confirmation Number (CONFIRMNO)

Version 5.6S

- **UTI941 (941 information)**
 - Added the field Excess Medicare Tax Percent (HMEDPCNT)
 - Added the field Excess Medicare Wage (HMEDWAGES)
 - Added the field Tax on Excess Medicare Wage (HMEDTAX)

Version 5.6K

- **UTLCTX (Local tax repository table)**
 - Added the field State (LOCSTATE)
 - Added the field Political Subdivision Code (LOCTAXCODE)

Version 5.6I

- **UTESID (Employee suppl. info details)**
 - Added the field Family Status (FAMILYSTAT)
- **UTESIH (Employee suppl. info header)**
 - Added the field Family Status (FAMILYSTAT)
- **UTI941 (941 information)**
 - Added the field Tax due on unreported tips (UNRPTTIPS)
 - Deleted the field No. of 1st paid exempt employees (HIRE1NUM)
 - Deleted the field No. of qtr paid exempt employees (HIREQNUM)
 - Deleted the field Exempt wages/tips paid (HIREQWAGE)
 - Deleted the field No. of Mar.19-31 paid exem.empls (HIREPNUM)
 - Deleted the field Exempt wages/tips Mar.19-31 (HIREPWAGE)
 - Deleted the field Tax on exempt wage (HIREQTAX)
 - Deleted the field Tax on 19-31 exempt wage (HIREPTAX)
 - Deleted the field Employer Soc. Sec. Tax % (SSRPCNT)

Version 5.6G

- **UTESID (Employee suppl. info details)**
 - Added the field School District Code 1 (LOCALCODE1)
 - Added the field Local Tax ID 1 (LOCALTAX1)
 - Added the field School District Code 2 (LOCALCODE2)
 - Added the field Local Tax ID 2 (LOCALTAX2)
 - Added the field School District Code 3 (LOCALCODE3)
 - Added the field Local Tax ID 3 (LOCALTAX3)
 - Added the field School District Code 4 (LOCALCODE4)
 - Added the field Local Tax ID 4 (LOCALTAX4)
 - Added the field School District Code 5 (LOCALCODE5)
 - Added the field Local Tax ID 5 (LOCALTAX5)
- **UTESIH (Employee suppl. info header)**
 - Added the field School District Code (LOCALCODE)
 - Added the field Local Tax ID (LOCALTAX)

Version 5.6F

- **UTI941 (941 information)**
 - Added the field No. of 1st paid exempt employees (HIRE1NUM)
 - Added the field No. of qtr paid exempt employees (HIREQNUM)
 - Added the field Exempt wages/tips paid (HIREQWAGE)
 - Added the field No. of Mar.19-31 paid exem.empls (HIREPNUM)
 - Added the field Exempt wages/tips Mar.19-31 (HIREPWAGE)
 - Added the field Tax on exempt wage (HIREQTAX)
 - Added the field Tax on 19-31 exempt wage (HIREPTAX)
 - Added the field Employer Soc. Sec. Tax % (SSRPCNT)

Version 5.6A

- **UTESID (Employee suppl. info detail)**
 - Added the field Season Code (SEASONCODE)
- **New Tables**
 - Local Tax Update Audit Header (UTAULT)
 - Local Tax Update Audit Detail (UTAULTD)
 - Local Tax RepositoryTable (UTLCTX)

Version 5.5A

- **UTESIH (Employee suppl. info header)**
 - Added the field Hourly Employee (HOURLYEMP)
 - Added the field Hourly Wages (HOURLYWAGE)

Version 5.4B

- **UTW2PD (Paper W-2 information)**
 - Change Box 12 Code 1 (FEDCODE1) to 2 characters
 - Change Box 12 Code 2 (FEDCODE2) to 2 characters
 - Change Box 12 Code 3 (FEDCODE3) to 2 characters
 - Change Box 12 Code 4 (FEDCODE4) to 2 characters

Version 5.4A

- **UTW2PD (Paper W-2 Information)**
 - Added the field Employee (EMPLOYEE)
- **New tables**
 - Employee suppl. info details (UTESID)
 - Employee suppl. info header (UTESIH)

Report Changes

Version 7.0F

- **Obsolete Reports**
 - 941 Reports (UT941.RPT, UT941L.RPT, UT941DOT.RPT)
 - W2 Reports (UTW2P1.RPT, UTW2P2.RPT, UTW2DOT.RPT, UTW2PR1.RPT)

Version 6.0S

- **UT941 reports** changed due to tax update

Version 6.0D

- **UT941 reports** changed due to tax update

Version 5.6X

- **UT941 reports** changed due to tax update

Version 5.3A

- **New report**
 - DE6 report for California (UTDE61.RPT, UTDE62.RPT)

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Categories: Accpac 5.6 | Accpac 6.0 | Accpac 6.1 | Accpac 6.2 | SageHRMSPayroll | Database Tables

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