# SAGE 500 ERP 2021

# **Release Notes**

### Version 8.10.1

## Product Update 1

Sage Software, Inc.

#### Acknowledgments

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### Disclaimer

Any prior customizations may be altered or overwritten upon installation of this product update. The user assumes all responsibility for corruption or loss of data.

### **Enhancements and Corrections**

The following is a list of enhancements and corrections that have been incorporated into this Sage 500 ERP 2021 Product Update.

\*Indicates a new enhancement or program fix in this Update. All new to Product Update 1 have been consolidated under one section "Product Update 1".

### Enhancements

Enhancement: Visual Process Flow changed to not use Flash

Visual Process Flows have been updated to remove the use of Flash. A result of the change may be that your internally defined Process Flows may be misaligned or text may not be visible depending on how they were defined and how they will display in the new HTML5 layouts. You may need to edit them to get them looking the way you want. Refer to Issue ID 50571 below.

Available: Product Update 1

## \*Product Update 1

Issue ID	Module	Short Description	Objects Modified - Client	Object Modified - Database
50542	AR	Other Memos do not auto display when first Memo set up is not set to Auto Display	arzda001.frm, ARZDADL1.dll arzdd002.frm, arzdddl1.dll arzma001.frm, arzma001.exe sozde001.frm, sozde001.exe sozdf001.frm, sozdf001.exe sozdj101.frm, sozdj101.exe Sozdk003.frm, Sozdk003.exe sozdr001.frm, sozdr001.exe, sozdr011.dll	
50574	AR	Sales Tax Exempt number missing from Sales Tax Report for recurring invoices		spARCreateInvcFromRecur.sql
50570	FrmWrk	Visual Process Flow Change to not use Flash	VisualProcessAdapter.cs, Accounting.Framework.Visua IProcessAdapter.dll	Visual Process Flow Cleanup.sql
50579	PO	Error using lookup in Enter Requisitions	pozde001.frm, pozde001.exe	
50554	SDK	Error 13 Type Mismatch in PO Receipt of Goods	pozdf002.frm, pozdfdl1.dll, pozdfdl2.dll	
50550	SM	BI Explorer View Filter Column Heading too dark and hard to read	SelectionControl.Designer.cs, Accounting.Framework.Selec tionControl.dll	
50532	SO	Error 'Item xxx is Inactive for the return warehouse ( )'	SelectLines.frm, SOLineSelectEng.dll	

### **Installation Instructions**

### **Installing the Server**

# Note: All users must log out of the Sage 500 ERP applications prior to installing the server update.

1. To begin the Sage 500 ERP 2021 Server installation, double-click **2021PU1S.exe** and click **Next** to proceed.



2. Indicate the location to which the installation files should be saved. Select the default location, or select **Change** to browse to a different location.

🖾 Sage 500 ERP 2021 Server Update - InstallS	hield Wizard	<b>—</b> ×
Location to Save Files Where would you like to save your files?		
Please enter the folder where you want the exist, it will be created for you. To contin	nese files saved. If the folder on under states the folder of the folder	does not
Save files in folder: C:\Users\build\AppData\Local\Temp\		Change
InstallShield	< <u>B</u> ack <u>N</u> ext >	Cancel

3. At the welcome screen, select **Next** to continue, or **Cancel** to exit setup.



4. Read the License Agreement, select the Accept option and click **Next** to continue.

😸 Sage 500 ERP 2021 Server Update - InstallShield Wizard	<b>×</b>	
License Agreement Please read the following license agreement carefully.	sage	
Sage End User License Agreement	<u>^</u>	
This Agreement governs the use of the Software set forth in Customer's Orde Service Plan Customer elects to purchase with respect to that Software.	er Form and any	
BY DOING ONE OR MORE OF THE FOLLOWING (OR ALLOWING OR AUTHORIZING A THIRD PARTY TO DO SO ON CUSTOMER'S BEHALF), CUSTOMER SHALL BE DEEMED TO HAVE ACCEPTED AND ENTERED INTO THIS AGREEMENT WITH SAGE AND ANY ADDITIONAL TERMS AND CONDITIONS REQUIRED BY THIRD-PARTY PROVIDERS BY: (1) CLICKING "AGREE," "OK", OR A SIMILAR AFFIRMATION THAT APPEARS DURING ACTIVATION OF THE SOFTWARE OR PRIOR TO THE USE OF THE SOFTWARE, (2)		
$\bigcirc$ I accept the terms in the license agreement	Print	
I do not accept the terms in the license agreement		
< <u>B</u> ack <u>N</u> ext >	Cancel	

5. Enter the User Name, Organization, and click **Next** to continue.

😸 Sage 500 ERP 2021 Server Update - InstallShield Wizard	
Customer Information Please enter your information.	sage
User Name: SAGE Organization: Sage Software	
< <u>B</u> ack	lext > Cancel

6. Select **Complete** and click **Next** to continue.

📸 Sage 500 ERP 2	2021 Server Update - InstallShield Wizard 🧰 🗾	٢.
Setup Type Choose the set	tup type that best suits your needs.	
Please select a	a setup type.	
	<sup>®</sup> All program features will be installed. (Requires the most disk space.)	
© Cu <u>s</u> tom	Choose which program features you want installed and where they will be installed. Recommended for advanced users.	
	< <u>B</u> ack <u>N</u> ext > Cancel	

#### 7. Click **Install** to continue.

😸 Sage 500 ERP 2021 Server Update - InstallShield Wizard	<b>x</b>
<b>Ready to Install the Program</b> The wizard is ready to begin installation.	sage
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. exit the wizard.	Click Cancel to
< <u>B</u> ack Install	Cancel

8. At the completion screen, click **Finish** to complete the Sage 500 ERP Server installation.



- 9. If you receive a message to restart the system, click **Yes** to continue. After the system has been restarted, select **Sage 500 ERP 2021 Product Update 1** from the Sage 500 ERP 2021 program group.
- 10. Enter the SQL Server Name and SQL Server sa password, select **Proceed** to continue.

🗲 Sage 500 ERP Database Update Login	×
SQL Server Name (local)	•
C Windows Authentication	
SQL Server Authentication	
Login Name admin	
Password ********	
Proceed Cancel	

11. Enter the name of the Sage 500 ERP Application Database and select **Proceed** to continue.

S Sage 500 ERP Server Update 🛛 🛋		
Select Sage 500 Data	base To Update	
Database	Nov24_app	
Current Version	8.10.0	
Update To Version	8.10.1	
Proceed <u>C</u> ancel		
2021 Server Update		

12. This confirmation dialog will display; select **OK** to continue.

Product Up	odate Utility
j	Sage 500 database update completed successfully.
	ОК

13. After applying the update to the Sage 500 ERP Database, you may view the updates by clicking **Yes** at the following dialog box:



### **Installing the Client**

1. To begin the Sage 500 ERP 2021 Client installation, double-click the **2021PU1C.exe**. A screen similar to the one below will display, click **Continue** to proceed.



2. At the Welcome screen, click **Next** to continue.



3. At the completion screen, click **Finish** to complete the Sage 500 ERP Client update installation.

Sage 500 ERP 2021 Client Update		
	<b>Setup Complete</b> Setup is complete. You may run Sage 500 ERP Client from the Start Menu.	
	Click Finish to complete Setup.	
<u> </u>	< <u>B</u> ack <b>Finish</b> Cancel	