Sage 500 ERP

Release Notes
Version 2023

Installation/Upgrade

.NET Framework 4.5.1

.NET Framework 4.5.1 will be installed automatically with the Sage 500 ERP Client or DB Express Install installations. The .NET Framework 4.5 must be turned on in 'Turn Windows features on or off' before installing Sage 500 ERP Client in Windows 8 or higher environments.

Database Tools

Distributed Management Objects (DMO) is no longer required to be installed to use the Database Utilities.

All Modules

Roaming Profiles
- Sage 500 DOES NOT support Roaming Profiles.

Doc Transmittal
- You may now enter the Email URL for your Exchange service if it is known, otherwise after validating the credentials of the mailbox being used the process will attempt to auto discover the URL for you.

- Document Transmittal will now store the Email URL instead of trying to detect it for each transmittal process.

- Document Transmittal will now store the Credentials that are used for Document Transmittal and reused without prompting if the credentials are still valid. If the stored credentials are no longer valid due to a password change or something similar it will prompt for the credentials and if they are successfully used the new credentials will be store for future use. This change is designed to reduce the frequency of entering the credentials.

Network Installation	Network installation over a share point is not supported.
Accounts Payable	Sage 500 ERP has been enhanced to allow 1099 recipients to receive their 1099 electronically via e-mail using the 1099 software from Aatrix. Additionally, the 1099 payor can now optionally specify a specific street / e-mail address for the 1099, and now allows a 1099 specific First/Middle/Last name to be printed on the 1099.
	The taxpayer ID for a vendor, commonly a social security number, is now masked or requires a security event to be shown in plain text.
Credit Card	SED 2.0 Sage 500 ERP no longer supports Sage Exchange Desktop 1.0. Go to https://www.sageexchange.com/install/sed2/ to download the latest version of Sage Exchange Desktop 2.0 (now known as Paya). After installing Sage Exchange Desktop 2.0, any existing version of Sage Exchange Desktop 1.0 components will be uninstalled.
	TLS Support Older SSL/TLS 1.0/1.1 requirements have been removed. Customers can now disable support for older SSL, TLS 1.0 and 1.1 cryptographic protocols. .
SDK	The Cross-Reference utility is no longer provided with the Sage 500 SDK, since this functionality is fully supplied by SQL Management Studio.
USPS	The USPS Web service is a new feature that has been added to both Maintain Customers and Maintain Vendors. It is important to note that this web service, which is hosted by the United States Postal Service will only validate US based physical addresses. Any attempt to use international addresses for validation will result in an error message about unrecognized state and/or zip code.

Appendix 1: Fixed Issues in v2023 by Module

Module	Issue ID	KB Article ID/PER Number	Short Description
AP	50640		1099 TY 2021 v2023 DB Upgrade
AP	50624		1099 TY 2021 Update to v2023 Data
AP	50564		Vendor Since... label with date field
AP	50544		Ability to edit Remit To Address for unpaid posted vouchers
AP	50526		1099 Forms Service Launcher form has outdated label for tax year
AP	50511		Update AP 1099 report menu to only include 1 1099 Forms choice instead of 2.
AP	50510		DataPorter doesn't work for 1099 tab at Maintain Vendors
AR	50663	45370	AR Credit Memo doubles the amount after application and reprinting report
AR	50656	115390	Realized Gain/Loss line should not show on Invoice Reprint form for non-US customers
AR	50648	45370	AR Credit Memo doubles the amount after application and reprinting report
AR	50596	107956	AR Reverse Application task missing Finance Charge paid thru Cash Receipts
AR	50575	110940	Sales Tax Exempt number missing from Sales Tax Report for recurring invoices
AR	50557	109822	V2023 Other Memos do not auto display when first Memo set up is not set to Auto Display
AR	50506	107956	AR Reverse Application task missing Finance Charge paid thru Cash Receipts
AR	49820		Sales Activity Report not sorting by Transaction Date properly
AR	41797	104535	Add the ability to enter a percent greater than 99.99% as the Trade Discount Percent in Sage MAS 500. Currently Maintain Customers only allows two whole decimals to be entered.
CI	50593	110706	Error: "Invalid value" when entering an Account Number in Maintain Item Class
CI	50547		Document Transmittal log to include all contacts who received email
CnfgMgmt	50611		DBSync Utility running from Command line does not run through Object variable or with block error in the dbsync log
DB	50559		Add Database Upgrade Utility Detail Report of Open Batches
DI	50652	115121	v2023 Cannot Import Overapplied Receipts using Data Import Manager, getting Error: "Application amount exceeds the outstanding balance of the apply to document."
DI	50620		Error 'Application amount exceeds the outstanding balance of the apply to document' when importing cash receipts with applications

Module	Issue ID	KB Article ID/PER Number	Short Description
DM	50631		StgCustomer table priceAdj column does not support amount more than 1.0
FrmWrk	50621		Add ability to exclude demo data companies from login screen.
FrmWrk	50569		Visual Process Flow Change to not use Flash
FrmWrk	50534		Error when using Help Center Internet link on top bar
IM	50618		List price on Item / Inventory View
IM	50605	109695	V2023-Running the On Hand Lot-Serial Report with Serial selected in the Sort group results in an error
IM	50604	105332	Add the opportunity to set a warning if Purchase Product Line (PPL) is not entered in Replenishment tab for Maintain Inventory
IM	50587		Add Column CntrlNo to timPhysCntTran3Wrk for Reporting purposes
IM	44191	107567	Add the ability to have the Control number and Item number sync in numerical order on the Reconciliation Report in Process Physical Inventory.
Install	50545		Review Release Notes and Upgrade guide
MF	50613		Enhance BOM Regeneration filtering
MF	50600	106160	Add Gross Profit amount and Markup percent on the Estimate Entry Totals tab
MultiModule	50582		Implement v2023 help
PO	50565		Ability to run Purchase Clearing Report by an "As of Date"
PA	49749		Project Costs are not updated in Project Accounting when Vendor Return for the project is posted in Purchase Order
PO	50580		Error using lookup in Enter Requisitions
PO	49967	78960	"Custom Field Required" error occurs when generating Purchase Order from a Sales Order
PO	48548		Generate a PO from Blankets she Purchase Address Latitude & Longitude is not being populated in the PO
PO	44077	107386	Enhancement: Add Ability to display short item description on Purchase Order print out
SDK	50555		V2023 Error 13 Type Mismatch in PO Receipt of Goods
SM	50642		A v2021 with no demo data database experiencing license issue after upgraded to v2023 with success
SM	50612		Ability to display audit trail
SM	50482	106782	BI Explorer View Filter Column Heading too dark and hard to read
SM	50367		2018 Schema not updated for OffsetAcctKey
SM	44860	108879	Clearly state on the Compatibility Guide or Release Notes the fact that Sage MAS 500 does not currently support Roaming Profiles.
SMI	50619		Add the ability to screen out the demo data companies from the login screens.
SO	50629	113463	Unable to pick Sales Order without Ship Via
SO	50533	109133	Error 'Item xxx is Inactive for the return warehouse ( )'

Module	Issue ID	KB Article ID/PER Number	Short Description
SO	48549		Latitude and Longitude does not populate when generating SO from Blanket SO and purchase address generate PO
SO	45082	109200	Add validation or warning message when deleting a Sales Order line that has already been tagged in a Purchase Order