

S A G E 5 0 0 E R P 2 0 2 3

# **Release Notes**

**Version 8.20.1**

***Product Update 1***

Sage Software, Inc.

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## Disclaimer

Any prior customizations may be altered or overwritten upon installation of this product update. The user assumes all responsibility for corruption or loss of data.

## Enhancements and Corrections

The following is a list of enhancements and corrections that have been incorporated into this Sage 500 ERP 2023 Product Update.

**\*Indicates a new enhancement or program fix in this Update. All new to Product Update 1 have been consolidated under one section "Product Update 1".**

## Enhancements

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## \*Product Update 1

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Issue ID	Module	Short Description	Objects Modified - Client	Object Modified - Database
50688	AP	1099 TY 2022 PU Update - v2023	ap1099FormsSvcLnch\ap1099SvcAtx.frm	spapProcess1099_TaxSvc.sql spapSubmit1099_TaxSvc.sql ap1099Update2022.sql

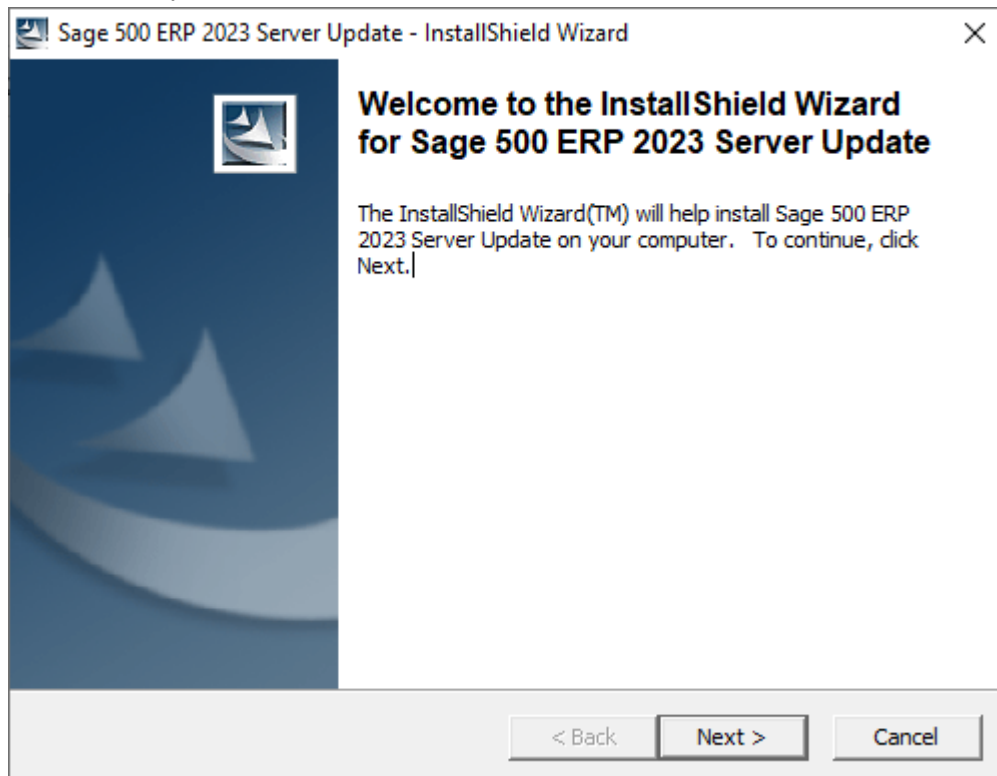
# Installation Instructions

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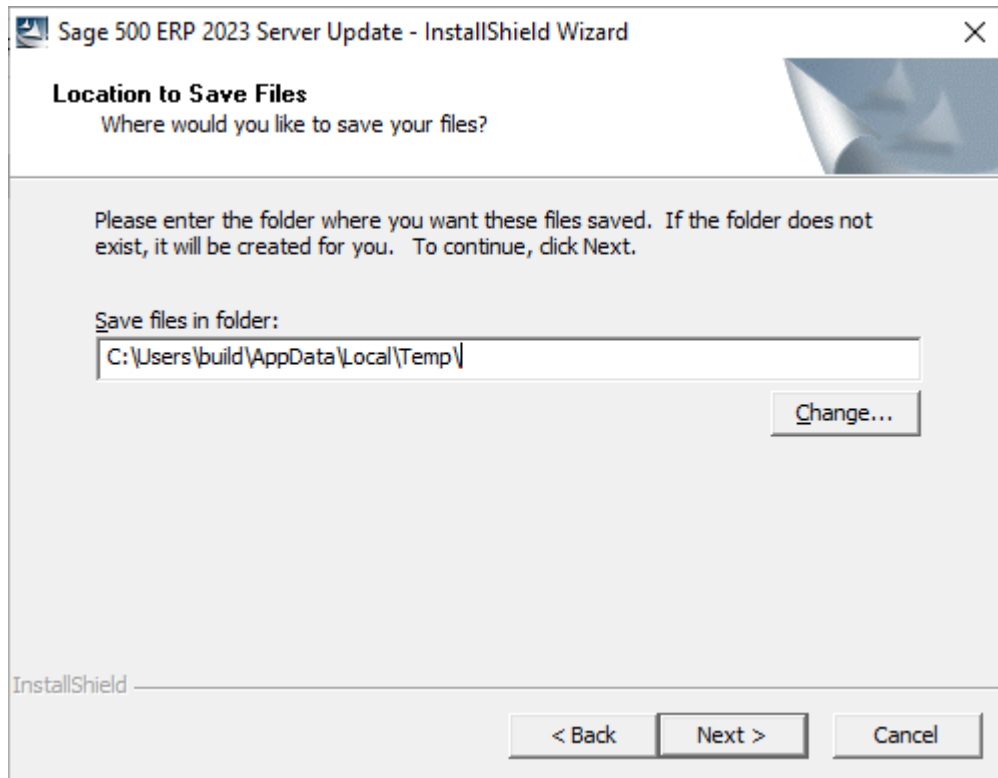
## Installing the Server

**Note: All users must log out of the Sage 500 ERP applications prior to installing the server update.**

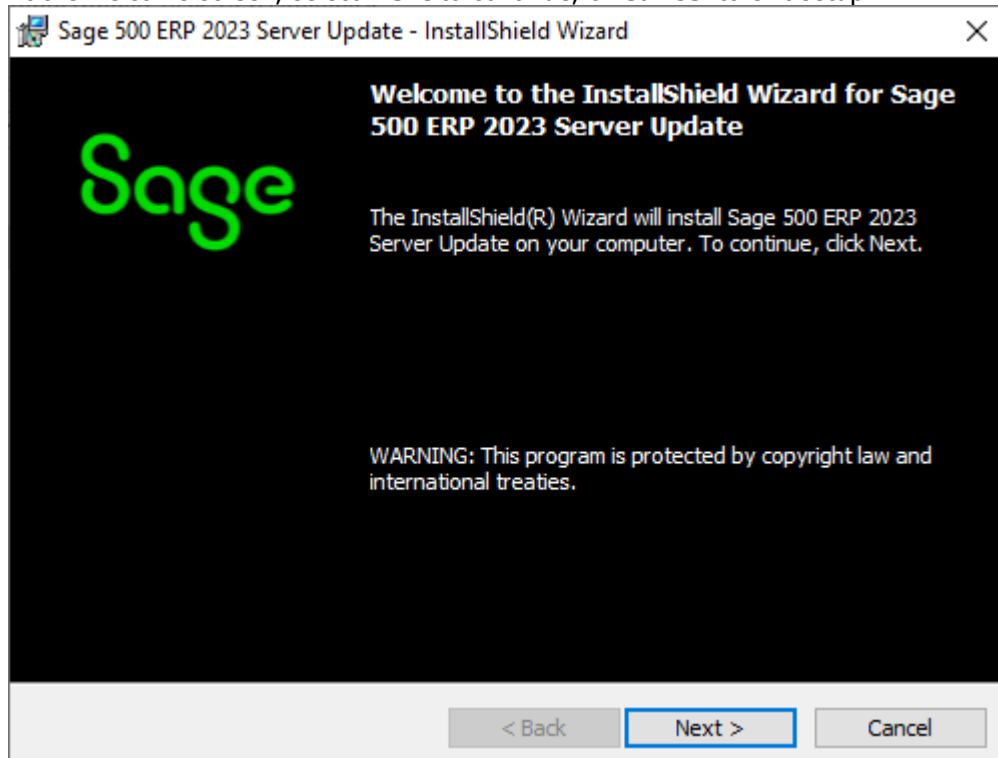
1. To begin the Sage 500 ERP 2023 Server installation, double-click **2023PU1S.exe** and click **Next** to proceed.



2. Indicate the location to which the installation files should be saved. Select the default location, or select **Change** to browse to a different location.



3. At the welcome screen, select **Next** to continue, or **Cancel** to exit setup.



4. Read the License Agreement, select the Accept option and click **Next** to continue.

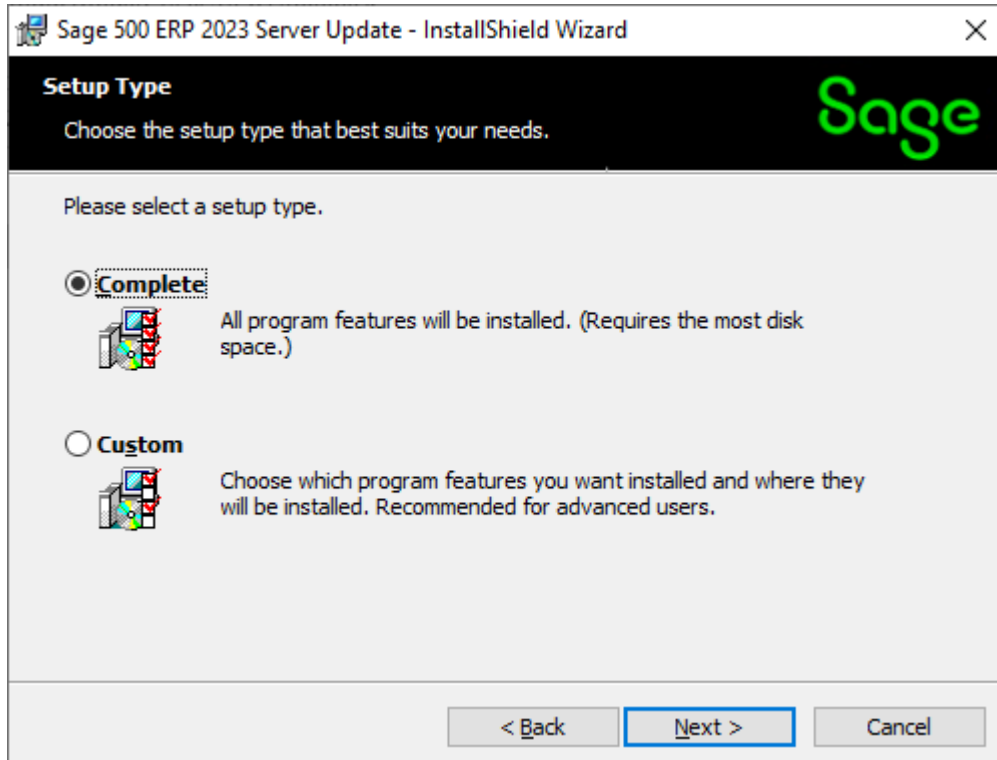
The screenshot shows a window titled "Sage 500 ERP 2023 Server Update - InstallShield Wizard". The window has a dark header with the Sage logo and the text "License Agreement" and "Please read the following license agreement carefully." Below the header is a scrollable text area containing the "Sage End User License Agreement". The text in the scroll area reads: "This Agreement governs the use of the Software set forth in Customer's Order Form and any Service Plan Customer elects to purchase with respect to that Software." followed by a paragraph of legal terms. Below the scroll area are two radio buttons: "I accept the terms in the license agreement" (which is unselected) and "I do not accept the terms in the license agreement" (which is selected). To the right of the radio buttons is a "Print" button. At the bottom of the window are three buttons: "< Back", "Next >", and "Cancel".

5. Enter the User Name, Organization, and click **Next** to continue.

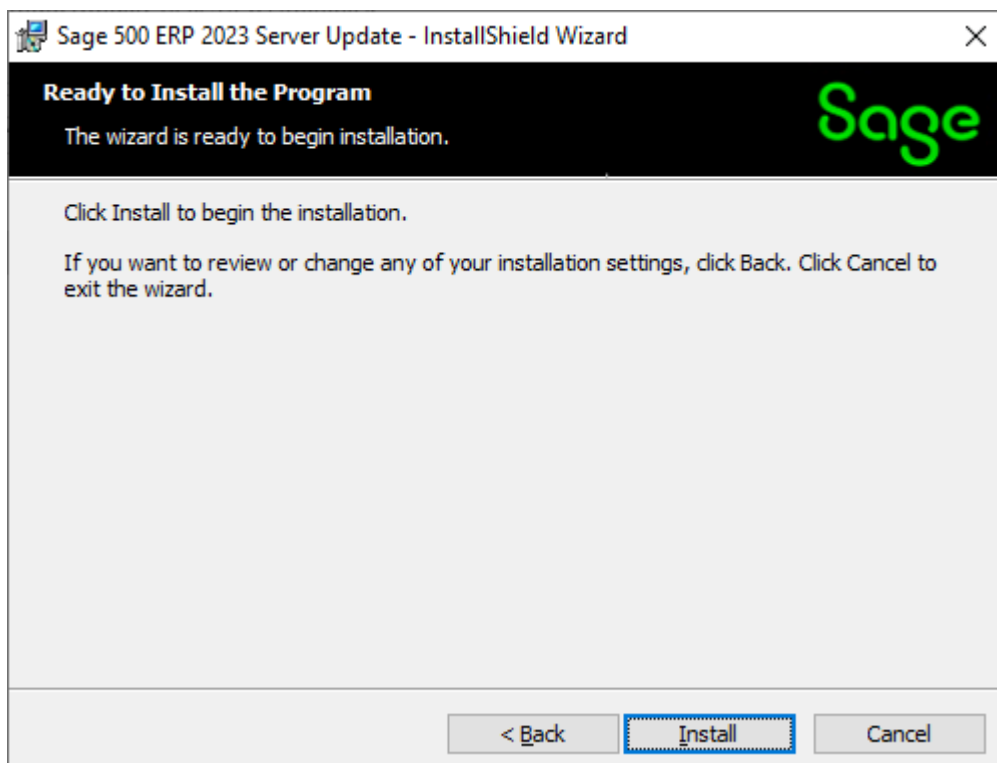
The screenshot shows a window titled "Sage 500 ERP 2023 Server Update - InstallShield Wizard". The window has a dark header with the Sage logo and the text "Customer Information" and "Please enter your information." Below the header are two text input fields. The first field is labeled "User Name:" and contains the text "Administrator". The second field is labeled "Organization:" and contains the text "Sage Software". At the bottom of the window are three buttons: "< Back", "Next >", and "Cancel".



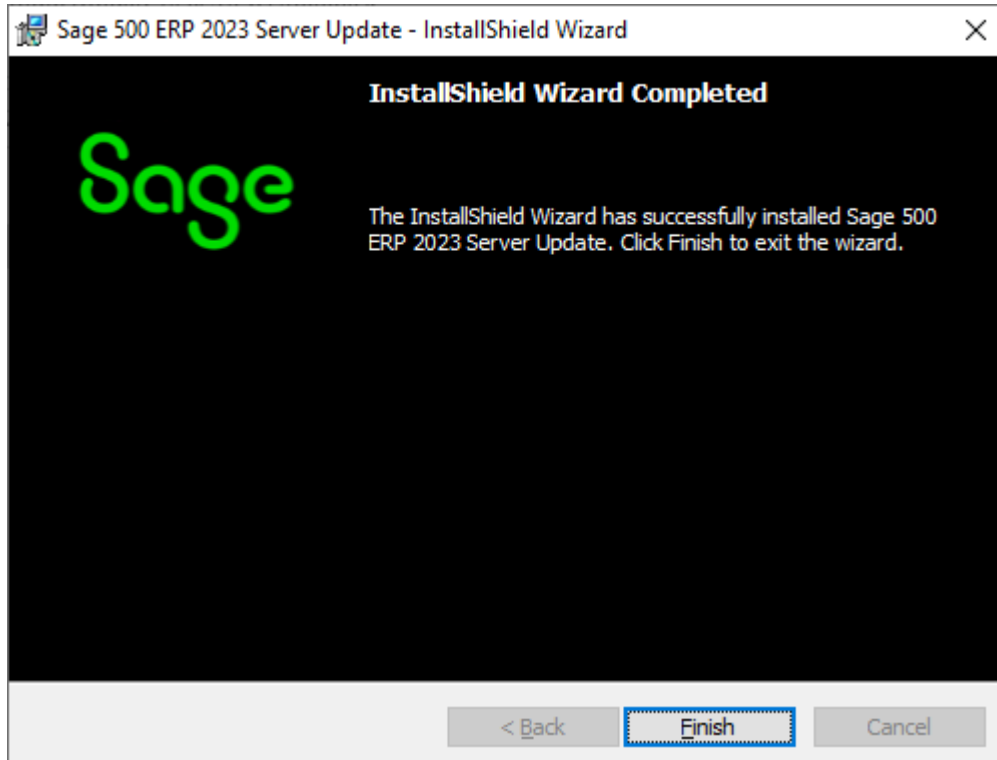
6. Select **Complete** and click **Next** to continue.



7. Click **Install** to continue.

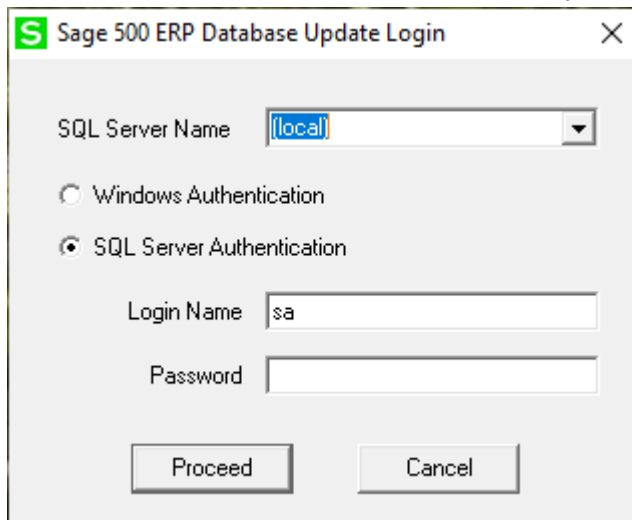


8. At the completion screen, click **Finish** to complete the Sage 500 ERP Server installation.

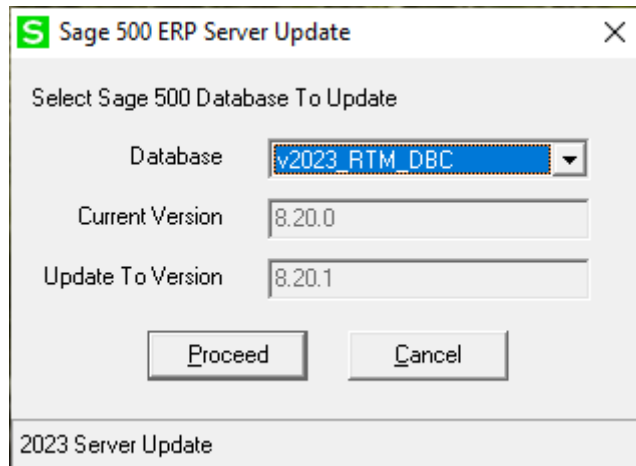


9. If you receive a message to restart the system, click **Yes** to continue. After the system has been restarted, select **Sage 500 ERP 2023 Product Update 1** from the Sage 500 ERP 2023 program group.

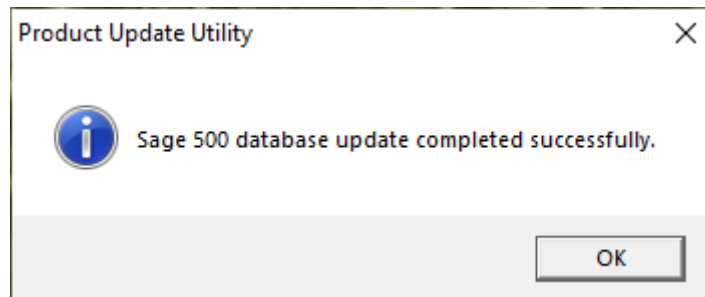
10. Enter the SQL Server Name and SQL Server sa password, select **Proceed** to continue.



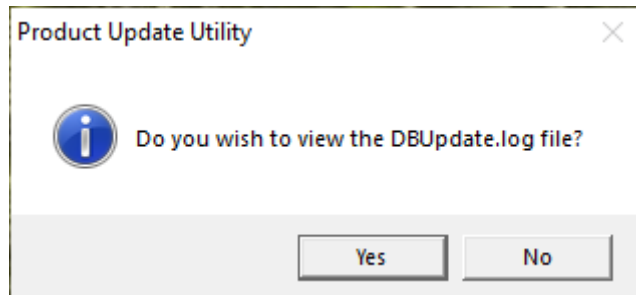
11. Enter the name of the Sage 500 ERP Application Database and select **Proceed** to continue.



12. This confirmation dialog will display; select **OK** to continue.

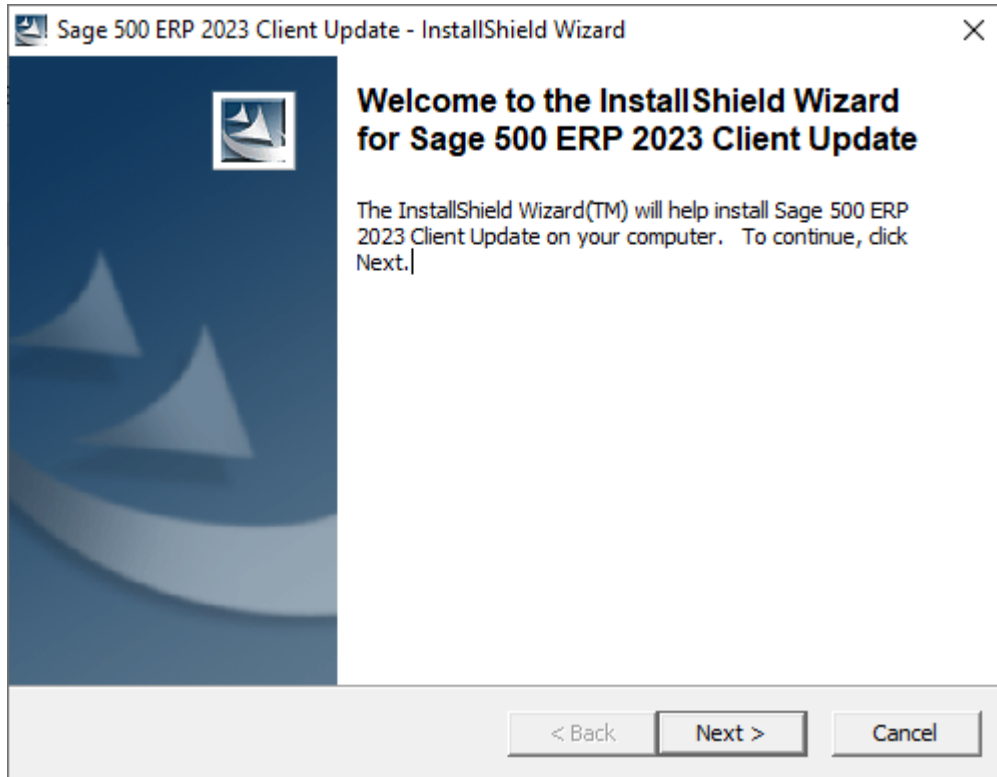


13. After applying the update to the Sage 500 ERP Database, you may view the updates by clicking **Yes** at the following dialog box:

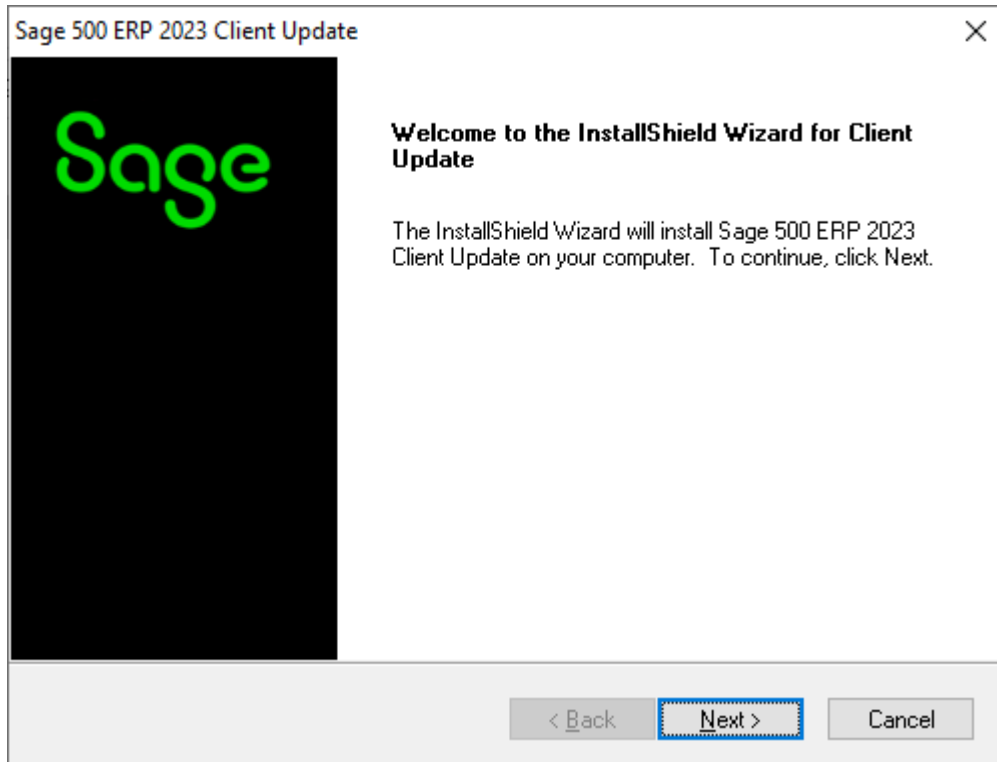


# Installing the Client

1. To begin the Sage 500 ERP 2023 Client installation, double-click the **2023PU1C.exe**. A screen similar to the one below will display, click **Continue** to proceed.



2. At the Welcome screen, click **Next** to continue.



3. At the completion screen, click **Finish** to complete the Sage 500 ERP Client update installation.

