

S A G E 5 0 0 E R P 2 0 2 4

Release Notes

Version 8.30.1

Product Update 1

Sage Software, Inc.

Acknowledgments

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Disclaimer

Any prior customizations may be altered or overwritten upon installation of this product update. The user assumes all responsibility for corruption or loss of data.

Enhancements and Corrections

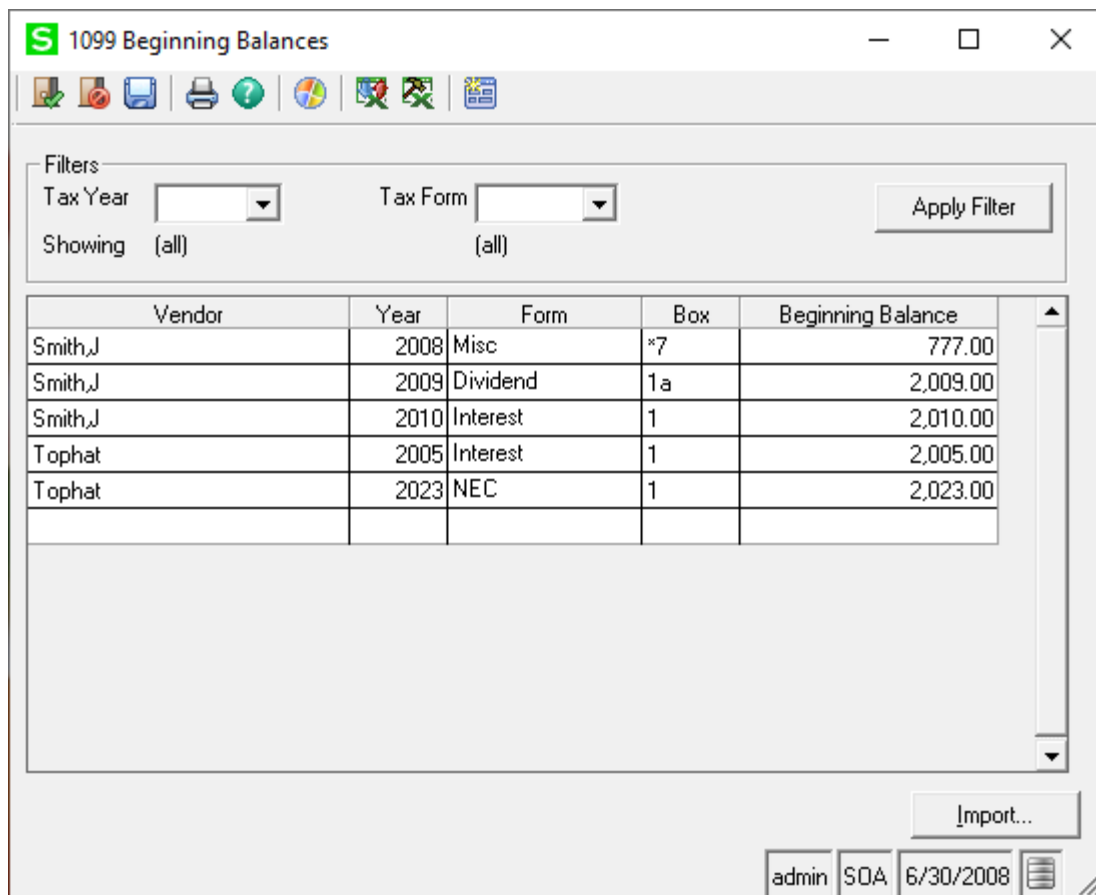
The following is a list of enhancements and corrections that have been incorporated into this Sage 500 ERP 2024 Product Update.

***Indicates a new enhancement or program fix in this Update. All new to Product Update 1 have been consolidated under one section "Product Update 1".**

Enhancements

*** Enhancement:** This July 2024 PU enhancement allows a user to restrict the entries that appear in the grid for the 1099 Beginning Balances application. By default, all tax years and forms were appearing. Filters were added to allow the grid to be pared down for editing should the need arise. This is expected to help out users who make a lot of beginning balance entries as part of their 1099 processing.

Available: Product Update 1



After applying a filter for Tax Year 2010, the application would then show only those entries for Tax Year 2010.

1099 Beginning Balances

Filters
 Tax Year Tax Form
 Showing 2010 (all)

| Vendor | Year | Form | Box | Beginning Balance |
|---------|------|----------|-----|-------------------|
| Smith,J | 2010 | Interest | 1 | 2,010.00 |
| | | | | |

admin SOA 6/30/2008

*Product Update 1

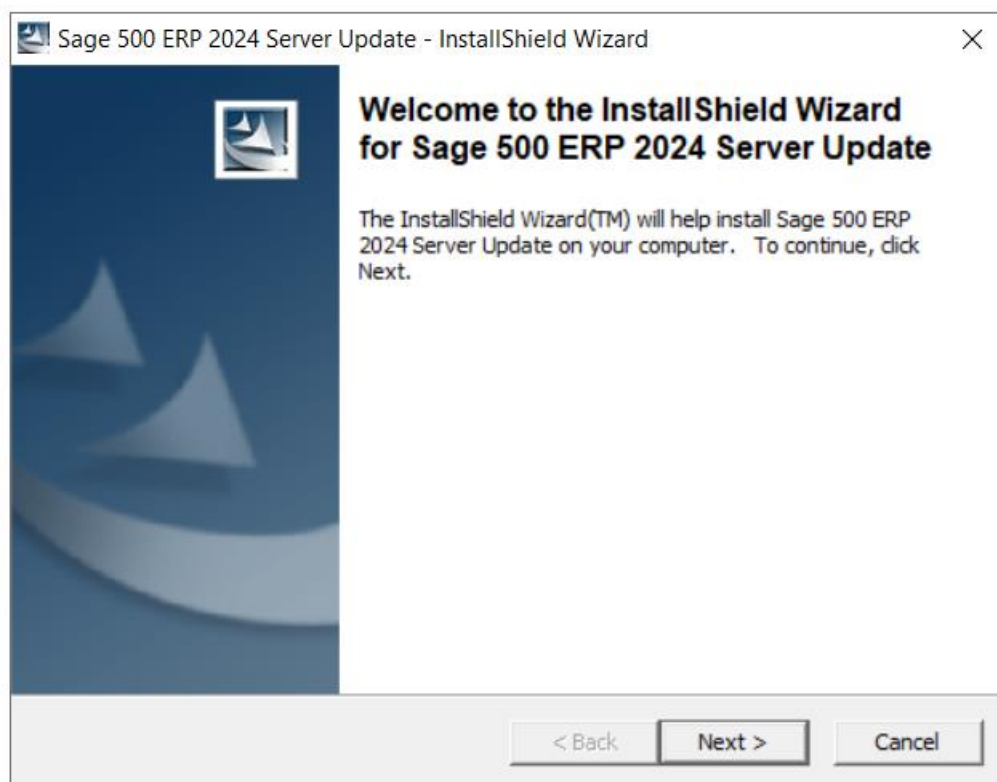
| Issue ID | Module | Short Description | Objects Modified - Client | Object Modified - Database |
|----------|--------|--|--|---|
| 50777 | AP | 1099 Beginning Balances - Enhance to include filtering capabilities | apzdn001.frm, apzdn002.frm, LocalizationConst.bas, APZDN001.exe | spAPTempVend1099Bal.sql, CreateLocalMsg_100445.sql, CreateLocalMsg_100446.sql |
| 50767 | AP | Process Credit Card Transfer uses the full voucher amount instead of the remaining balance of the Voucher already partially paid | | spAPSelectVouchForCCPayment.sql |
| 50762 | AP | Printing Checks on RDP Session not using Session Default printer as selection | apzra001.bas, apzra001.exe, apzradl1.dll | |
| 50675 | SO | Limit Number of Orders to Pick does not retain when saving a setting in Create Picklist | selectpickline.frm, SOSelectPickLine.dll | |

Installation Instructions

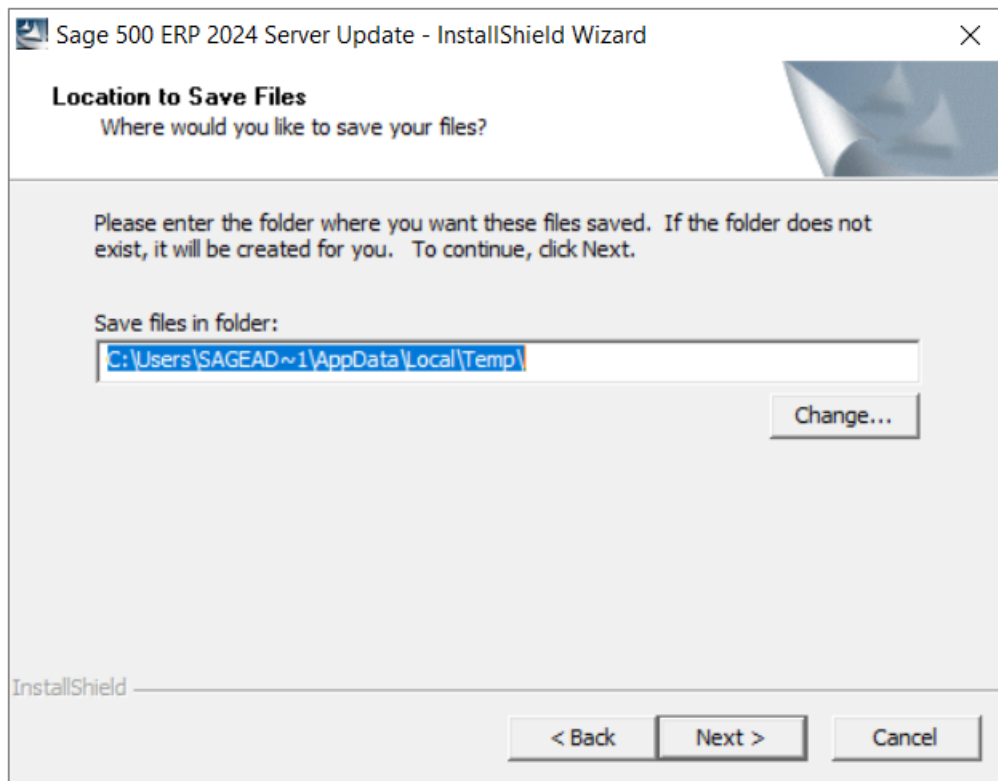
Installing the Server

Note: All users must log out of the Sage 500 ERP applications prior to installing the server update.

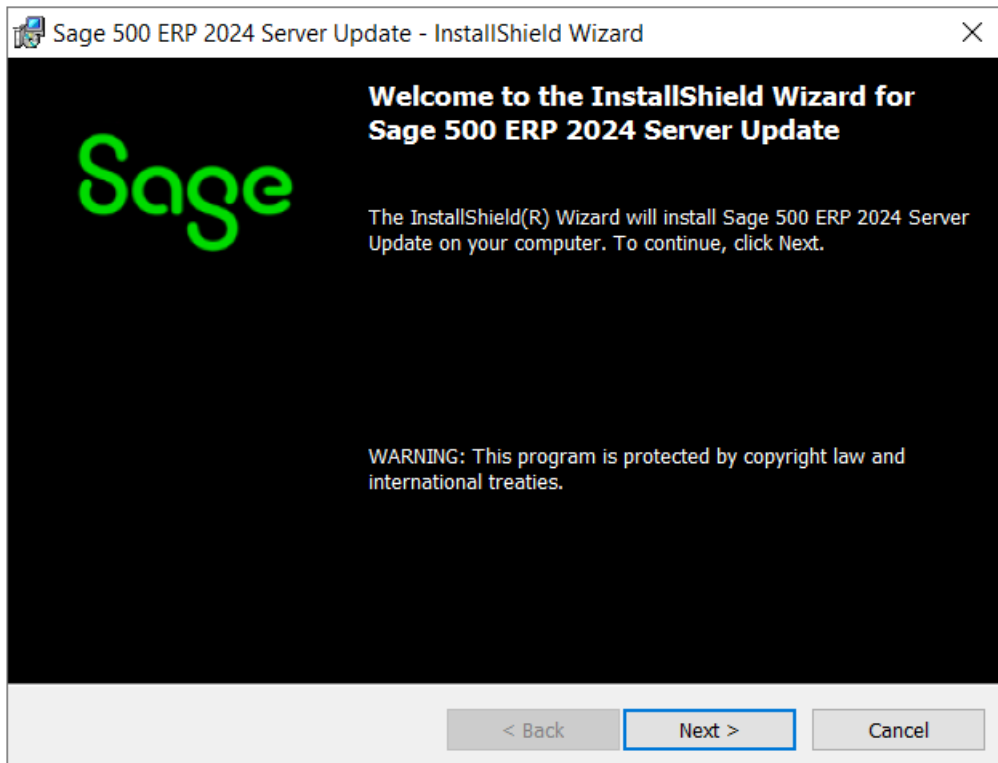
1. To begin the Sage 500 ERP 2024 Server installation, double-click **2024PU1S.exe** and click **Next** to proceed.



2. Indicate the location to which the installation files should be saved. Select the default location, or select **Change** to browse to a different location.



3. At the welcome screen, select **Next** to continue, or **Cancel** to exit setup.



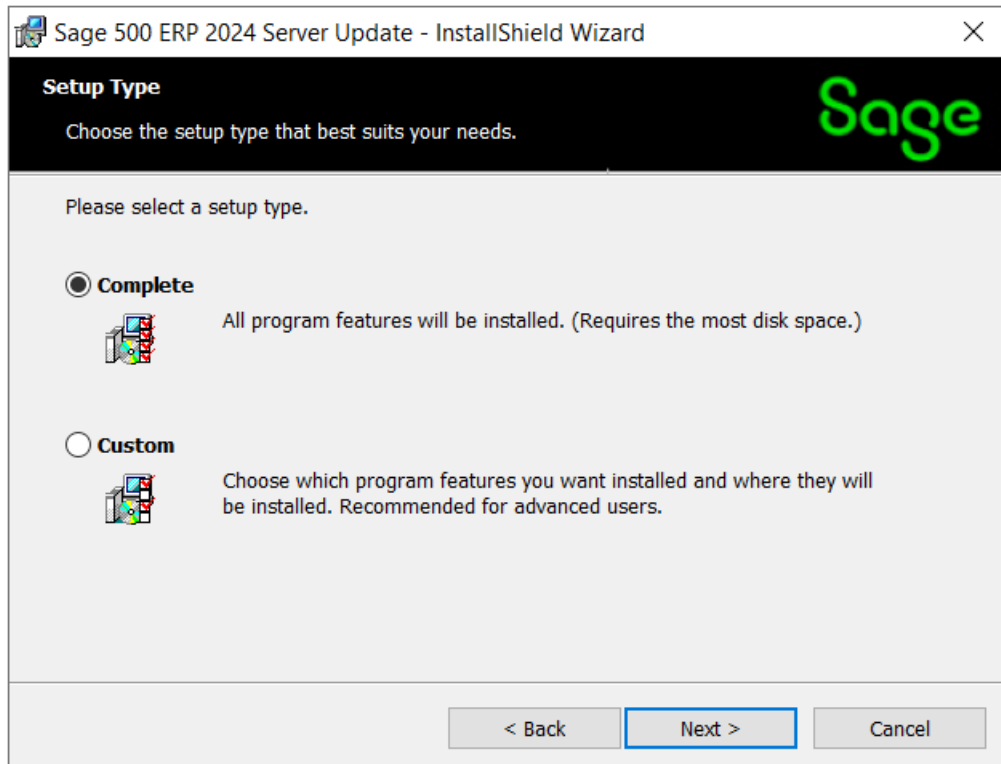
4. Read the License Agreement, select the Accept option and click **Next** to continue.

The screenshot shows a window titled "Sage 500 ERP 2024 Server Update - InstallShield Wizard". The window has a black header bar with the Sage logo in green on the right. Below the header, the text "License Agreement" is displayed in white, followed by "Please read the following license agreement carefully." in white. The main content area has a white background and is titled "Sage End User License Agreement". It contains the following text: "This Agreement governs the use of the Software set forth in Customer's Order Form and any Service Plan Customer elects to purchase with respect to that Software." Below this is a bolded paragraph: "BY DOING ONE OR MORE OF THE FOLLOWING (OR ALLOWING OR AUTHORIZING A THIRD PARTY TO DO SO ON CUSTOMER'S BEHALF), CUSTOMER SHALL BE DEEMED TO HAVE ACCEPTED AND ENTERED INTO THIS AGREEMENT WITH SAGE AND ANY ADDITIONAL TERMS AND CONDITIONS REQUIRED BY THIRD-PARTY PROVIDERS BY: (1) CLICKING 'AGREE,' 'OK', OR A SIMILAR AFFIRMATION THAT APPEARS DURING ACTIVATION OF THE SOFTWARE OR PRIOR TO THE USE OF THE SOFTWARE (2) SIGNING THIS AGREEMENT OR (3) USING THE SOFTWARE IF". Below the text are two radio button options: "I accept the terms in the license agreement" (which is selected) and "I do not accept the terms in the license agreement". To the right of these options is a "Print" button. At the bottom of the window are three buttons: "< Back", "Next >" (which is highlighted with a blue border), and "Cancel".

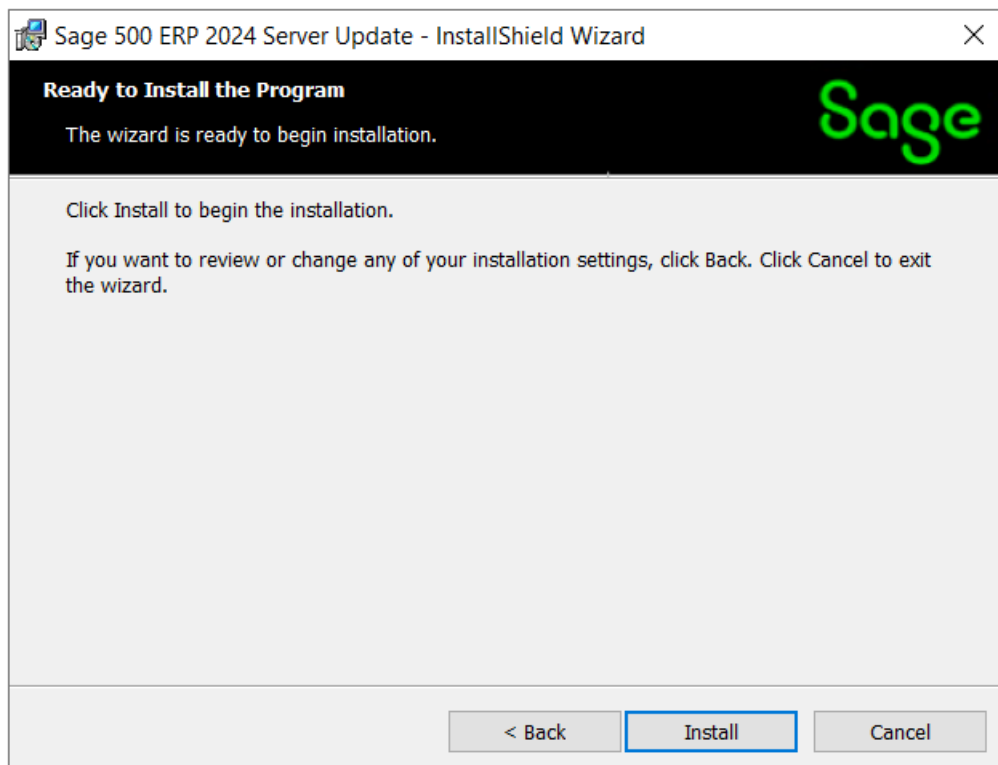
5. Enter the User Name, Organization, and click **Next** to continue.

The screenshot shows a window titled "Sage 500 ERP 2024 Server Update - InstallShield Wizard". The window has a black header bar with the Sage logo in green on the right. Below the header, the text "Customer Information" is displayed in white, followed by "Please enter your information." in white. The main content area has a white background and contains two text input fields. The first field is labeled "User Name:" and contains the text "Sage". The second field is labeled "Organization:" and contains the text "Sage Software". At the bottom of the window are three buttons: "< Back", "Next >" (which is highlighted with a blue border), and "Cancel".

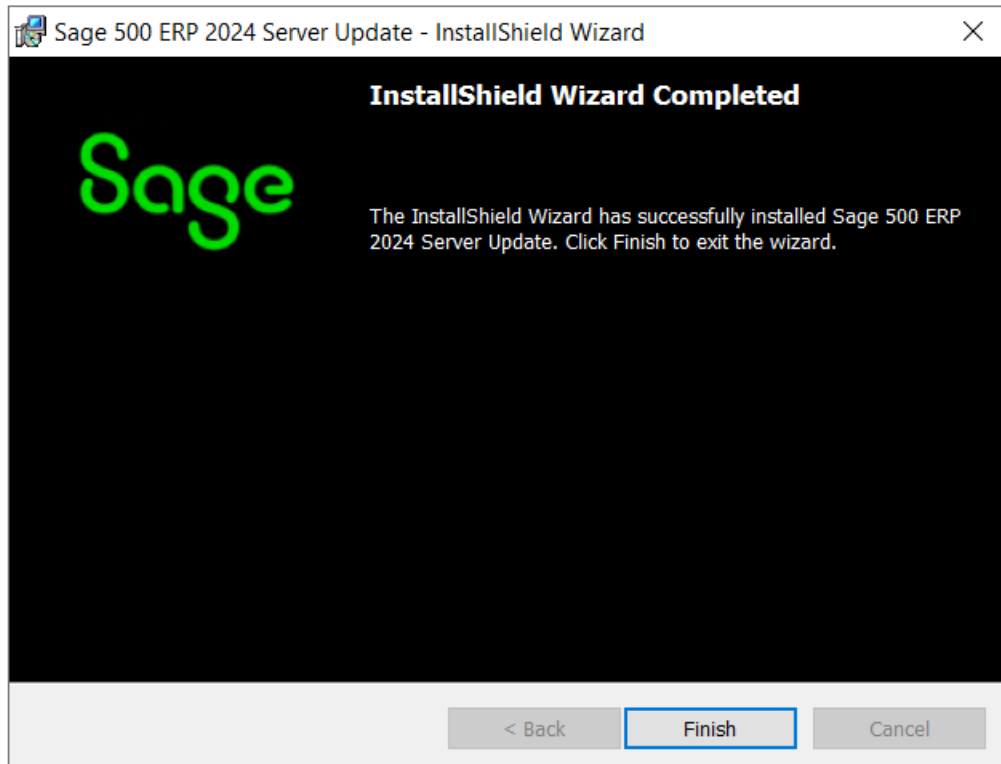
6. Select **Complete** and click **Next** to continue.



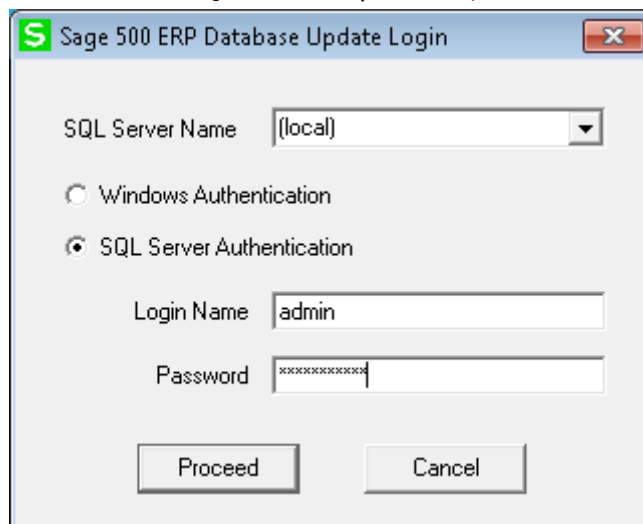
7. Click **Install** to continue.



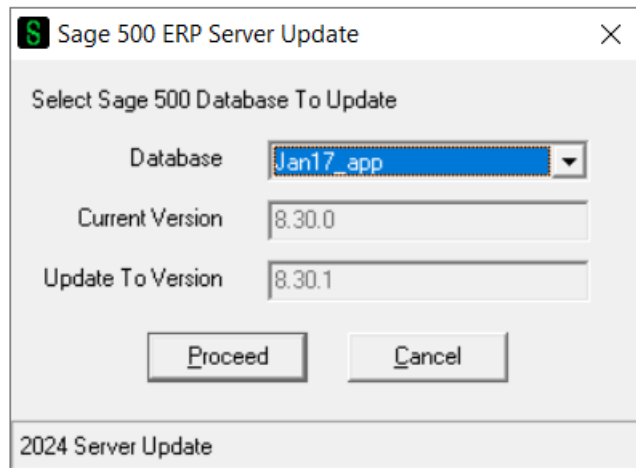
- At the completion screen, click **Finish** to complete the Sage 500 ERP Server installation.



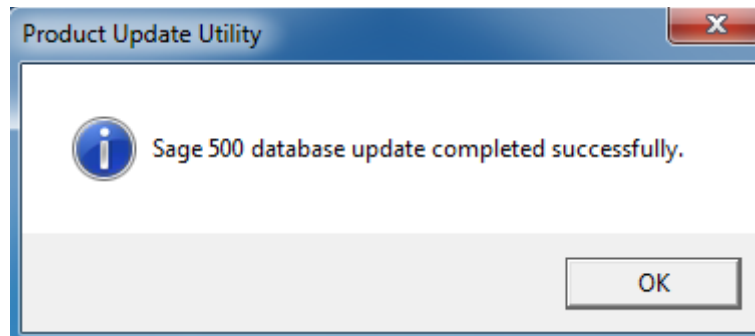
- If you receive a message to restart the system, click **Yes** to continue. After the system has been restarted, select **Sage 500 ERP 2024 Product Update 1** from the Sage 500 ERP 2024 program group.
- Enter the SQL Server Name and SQL Server sa password, select **Proceed** to continue.



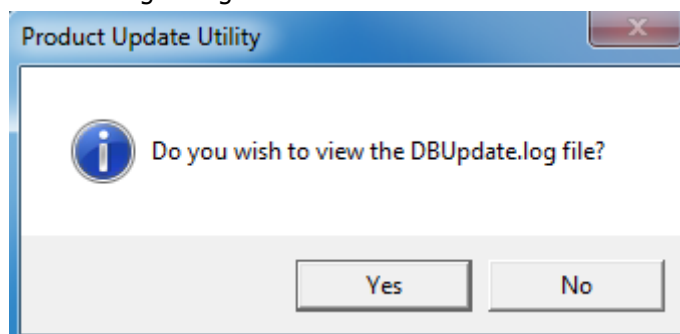
11. Enter the name of the Sage 500 ERP Application Database and select **Proceed** to continue.



12. This confirmation dialog will display; select **OK** to continue.

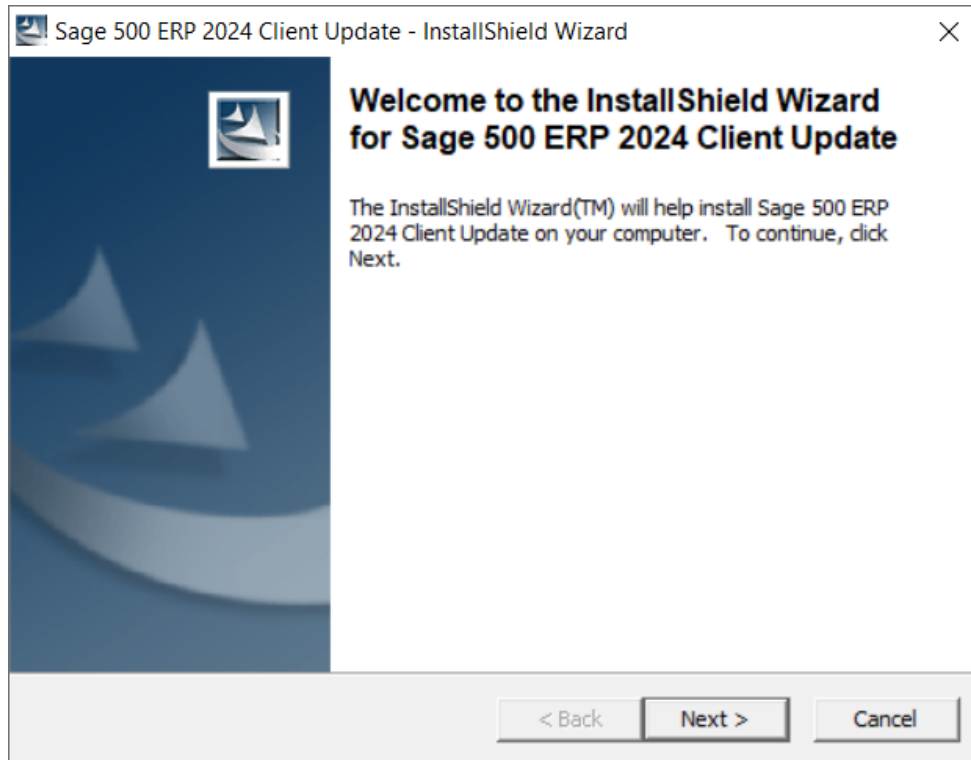


13. After applying the update to the Sage 500 ERP Database, you may view the updates by clicking **Yes** at the following dialog box:

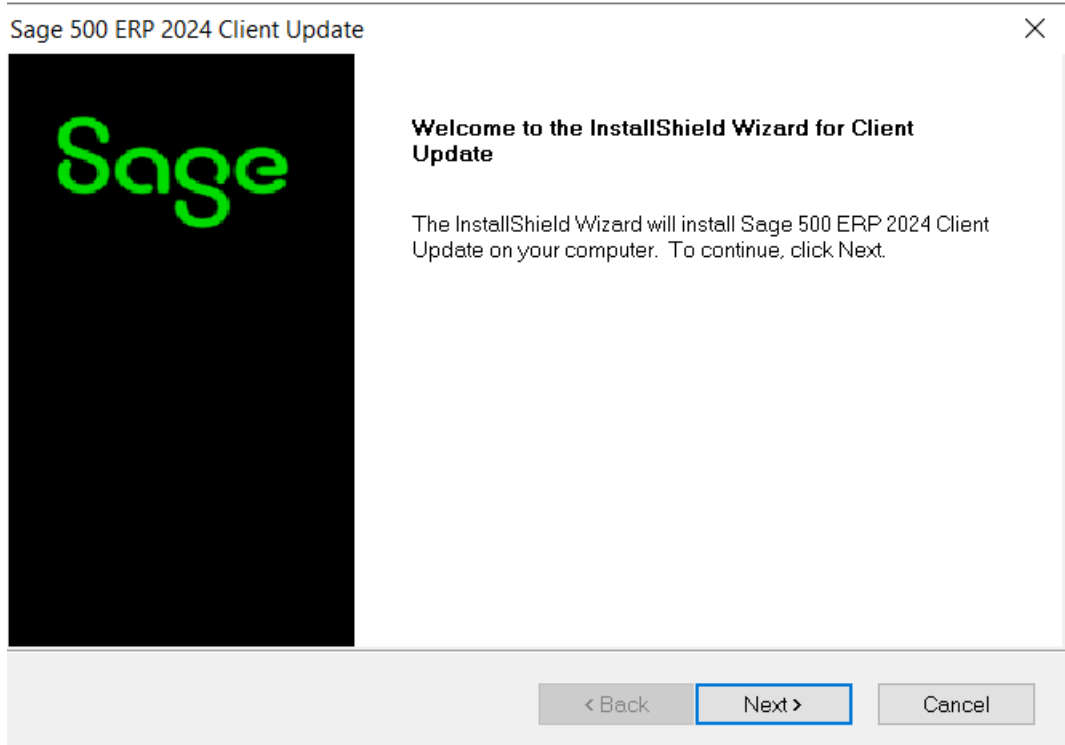


Installing the Client

1. To begin the Sage 500 ERP 2021 Client installation, double-click the **2024PU1C.exe**. A screen similar to the one below will display, click **Next** to proceed.



2. At the Welcome screen, click **Next** to continue.



3. At the completion screen, click **Finish** to complete the Sage 500 ERP Client update installation.

