



Sage Payment Center

Release Notes

January 2017

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New Feature

In this release, Sage is excited to announce the addition of the following new feature for customers using Sage Payment Center in Sage 50—U.S. Edition 2017.

eInvoices

Sage Payment Center now includes **eInvoices**, which allows you to get a quick view of your invoices by status (paid, outstanding, and overdue), review statistical invoice data, email branded invoices to customers, and send email reminders for overdue invoices.

The screenshot shows the Sage Payment Center interface. At the top, there are navigation tabs: Home, Merchant Account, Invoices (selected), Banking, and Settings. Below the navigation, there are links for Overview and Invoice Settings. The main section is titled "Invoice Activity" and contains three summary cards:

- Paid:** \$12,715.87 (8 Paid)
- Outstanding:** \$4,707.42 (4 Unpaid)
- Overdue:** \$1,824.08 (1 Past Due)

Below the summary cards, there is an "Invoices" section with a search bar and a dropdown menu set to "All Invoices". A table lists the following invoices:

Invoice Number	Invoice Date	Due Date	Paid Date	Customer	Customer ID	Status	Balance	Actions
SI-087361	12/01/2016	12/01/2016		Alton Company	ALTON-752	Paid	\$4,395.52	[Icons]
SI-102335	12/01/2016	12/01/2016		Misti Company	MISTI-577	Partially Paid	\$4,774.00	[Icons]
SI-113112	12/01/2016	12/01/2016		Sheena Company	SHEENA-056	Overdue	\$264.00	[Icons]

After receiving an invoice (or a reminder), your customers can pay immediately by clicking the convenient **Pay Now** button included in the email.

The screenshot shows an email interface with a message titled "Your Invoice - Inbox". The email content is as follows:

Dear Bob Brown,
Here is your invoice! We appreciate your prompt payment.
Thanks for your business!
Kitchen Delite

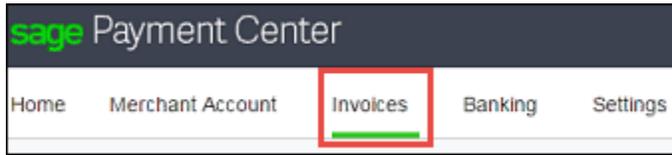
Pay Now
Securely with Sage Payment Solutions

Kitchen Delite
Design & Remodel Specialists

Bill To: Bob Brown, oder@bobhardware.com
Ship To: Kitchen Delite, Attn: Bob Brown, 888 White Street
Invoice No: PO00001
Order No: SG1717
Invoice Date: 11/01/2016
Due Date: 12/01/2016

Accessing eInvoices

To access eInvoices, click **Invoices** from the main menu and then click **Get Started** on the page.



Sage Payment Center will check for a connection. If a connection is:

- **Found.** Select the account in Sage 50—U.S. Edition where you want to post customer payments and then click **Save**.
- **Not found.** Follow the steps to create a connection.

Once connected to Sage 50—U.S. Edition, Sage Payment Center will immediately start uploading your invoices from newest to oldest. You can start working with the invoices right away while older invoices continue to upload.

Understanding postback

Sage Payment Center will post customer payments to the Sage 50—U.S. Edition account you chose when you set up the connection. Open **Invoices > Invoice Settings** if you want to change this account later.

Additionally, Sage Payment Center will post invoice status updates to Sage 50—U.S. Edition. For example, if a customer pays the full balance of their invoice from a reminder email, Sage Payment Center will stamp it as Paid and also update the invoice status in Sage 50—U.S. Edition.